

# Introduction

#### **Meet the Team**

Introductions

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#### **DegreeWorks**

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- Access to DegreeWorks (DW)
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- Petitions forms used to update DW
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- Student Academic Progress

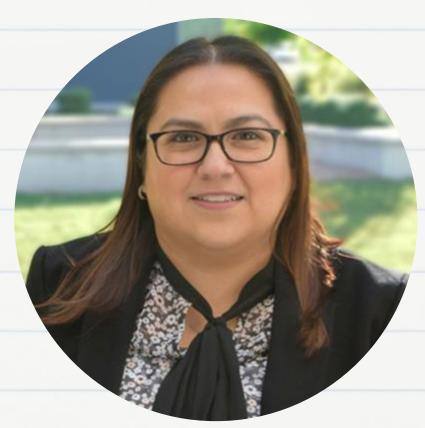


#### Resources

Point of Contacts (POC)



# Meet the Team



Ginger Hernandez



Susie Saucedo



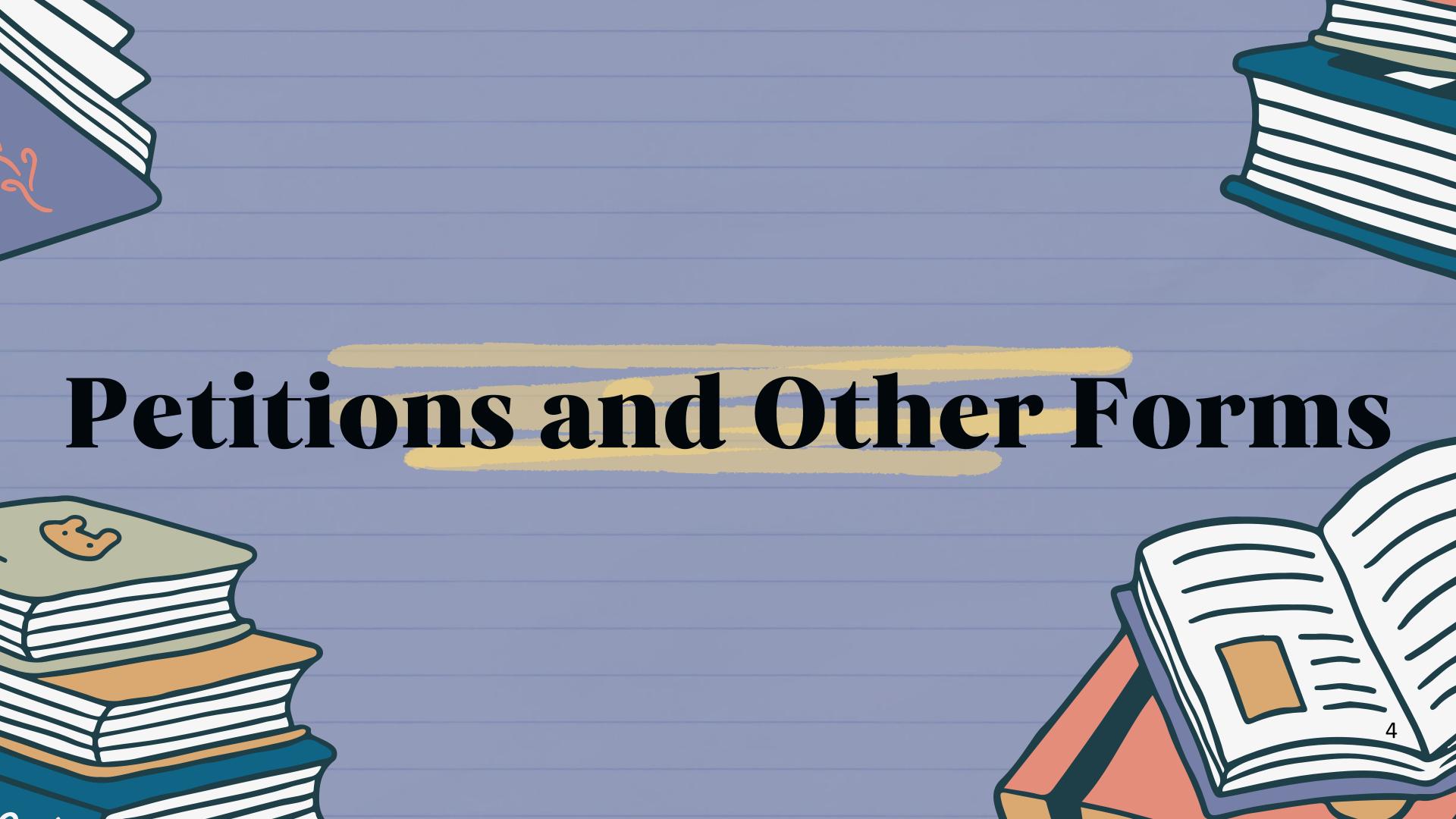
Gabby Zepeda



Clarissa Benavides

Senior Manager of Administrative Support Operations **Management Analyst** 

Administrative Associate II Administrative Associate I



# Overview

- Where to access Petitions and Other Forms
  - Petition: Assistantship Policy (ASST)
  - Transfer of Graduate Credit Towards a Doctoral Degree (TRANS)
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# Overview Continued

- Leave of Absence for Doctoral Students (LOA)/Leave of Absence Extension Request for Doctoral Students (LOAX)
- Petition For Waiver of University Wide Requirements (PET)
- Voluntary Withdrawal from University (WITH)
- Permission For Enrolling In Undergraduate Courses While A
   Graduate Form (PEUC)
- Change of Grade Form (COG)





# Where to access Petitions & Other Forms



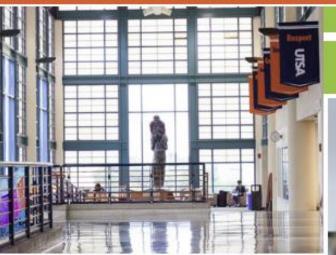
Orientation G.R.A.D. Space Current Students Tuition & Funding Postdoctoral Affairs About Us News

1.



internationa students

The Graduate School



military students





apply online

request info

#### resources

- Automated Student Access Program (ASAP)
- Graduate Catalog

The Graduate School is committed to advancing academic excellence in graduate and postdoctoral education and training. We have several departments that can assist you with questions regarding professional development activities, administrative processes, and graduate student success initiatives.

Office Hours: 8 A.M. to 5 P.M., Monday through Friday

Campus Location: GSR 2,116

Phone:210-458-4331

Questions regarding admissions, transcripts and recruiting,

#### faculty/staff resources

UTSA is an emerging research university and one of the fastest-growing public universities in Texas. Our top-tier university currently offers over 100 graduate programs across our colleges including: Carlos Alvarez College of Business, College of Education and Human Development, Margie and Bill Klesse College of Engineering and Integrated Design, College of Liberal & Fine Arts, College of Health Community and Policy, College of Sciences and the School of Data Science.

Excellence, innovation, and creativity are abundant at our University. A prime example of this is UTSA's recent ranking as one of the best young universities in the nation by Times Higher Education. UTSA has also been recognized as a Global Leader and highly ranked the best University for Veterans by Military Times and "Best of the Best" U.S. universities for Hispanics, African-Americans and Females by the Hispanic Network Magazine.

Graduate Council >

Petitions and Other Forms

ctoral Committee Forms

Graduate Reinstatement Forms

Graduate Faculty Special and Adjoint Membership Forms

Petitions and Other Forms Deadlines

Propose and Evaluate >

Mentoring >

Institutional Training Grant Resources >

# Where to Access Petitions & Other Forms Cont.

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#### **Petitions and Other Forms**

#### **Doctoral and Master's Forms**

Assistantships: Students requesting reduced course load or on academic probation must submit this petition to hold an assistantship.

<u>Course(s) Exceeding Time Limitation</u>: This form is required to approve courses that have exceeded either the Master's (6 year) or Doctoral (8 year) time limitation.

Graduate Student Course Add Form: Doctoral/Master's student to add a course for any of the following: (1) ASAP registration has closed, requiring Department Chair and Instructor signature. (2) One Month after Fall/Spring Semester Census date has passed requiring Departmental, Academic College, and Graduate School Approval. (3)10 Days after Summer Term Census requiring Departmental, Academic College, and Graduate School Approval. (4) Student is unable to add Undergraduate course for Undergraduate credit due to Graduate level restriction. (5) Class does not have an active Waitlist. (6) Prepayment has not been received prior to Census date.

<u>Petition for Waiver of University Wide Requirements</u>: This form must be completed in order to petition to waive university wide requirements.

<u>Voluntary Withdrawal from a Graduate Degree Program</u>: This form should be completed by the student when he or she wishes to withdraw permanently from a graduate degree program. Once this request is approved, the student must reapply and be readmitted to UTSA to resume graduate enrollment.

#### **Doctoral Forms**



<u>Change from Doctoral to Master's Degree</u>: This form must be completed to change a student's level from Doctoral to Master's. Changes in level are permanent--should a student wish to return to their original doctoral program after the change in level has been approved, they must reapply to the doctoral program.

<u>Doctoral Degree to Interim Master's Degree Request</u>: This form must be completed to request an Interim Master's Degree for a student currently in a doctoral program.

Leave of Absence for Doctoral Students: Students enrolled in a doctoral program may apply for a leave of absence each term (Fall or Spring), not to exceed one year, when events such as illness or injury, active military service, or the need to provide care for a family member prevent active participation in the degree program. A Leave of Absence Request should be submitted no later than or during the semester prior to the requested leave. In the event that this is not possible, the request should be submitted as soon as the student is aware that he or she will not be able to register for any given semester.

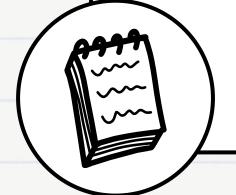
<u>Leave of Absence Extension Request for Doctoral Students</u>: Students must currently be on an approved Leave of Absence in order to request an extension. The total time for a leave of absence may not exceed one year throughout the degree program. Under no circumstances may a leave of absence be applied retroactively.

<u>Transfer of Credit towards Doctoral Degree</u>: Students are expected to complete all coursework at UTSA. Exceptions require completion of this form and must meet conditions for transfer of credit.

## Petition: Assistantship Policy (ASST)

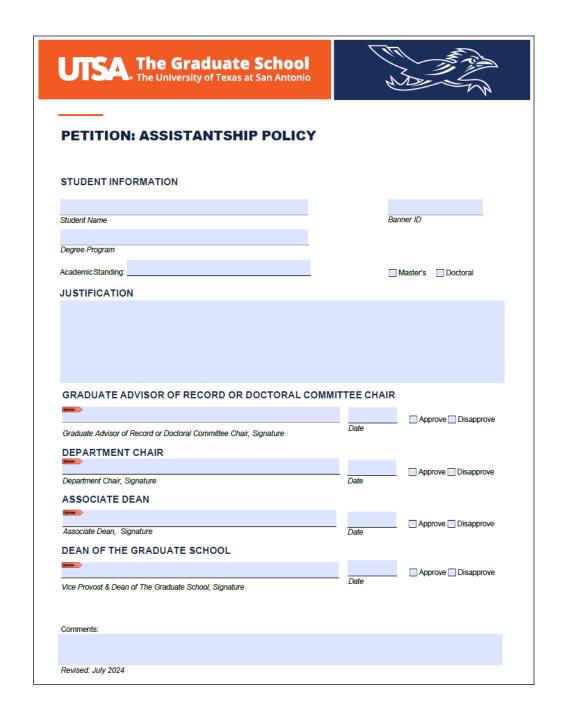
#### **Quick Points**

- Department will need to complete form and route the college for Graduate School approval.
- Deadlines:
  - Fall: November 1st
  - Spring: April 1st
  - Summer: July 1st
- <u>ASST for FFDR Students</u>: Is needed when Full-Time Fully Funded Doctoral Student(s) hold an assistantship and are requesting to be <u>under enrolled</u> in **9 SCH for Fall and Spring** semesters and **3 SCH for Summer** semester.
- <u>ASST for All Other Students</u>: Is needed when Graduate Student(s) hold an assistantship and are requesting to be under enrolled in **6 SCH for Fall and Spring** semesters.
- ASSTs will also need to be submitted if the student is on Academic Probation.
- Under enrollment in the <u>student's graduating semester</u> is a <u>one-time approval</u> <u>request</u>.
- <u>International students</u> will also need to confirm with **Global Affairs** that they are allowed to be under enrolled based on the type of Visa they hold.



Policy on Assistantships

**HOP Policy on Assistantships** 

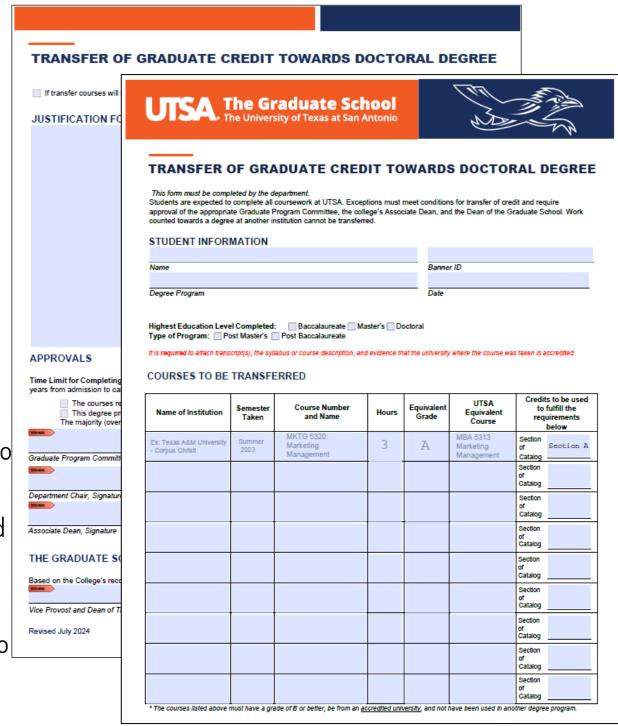


# Transfer of Graduate Credit Towards Doctoral Degree (TRANS)

#### **Quick Points**

- Department will need to complete form and route the college for Graduate School approval.
- Deadlines:
  - Fall: November 1st
  - Spring: April 1st
  - Summer: July 1st
- TRANS forms are utilized when the department would like to transfer in graduate level courses to apply to the student's catalog.
- Transcripts and Syllabi/Course Descriptions must be attached to the form before moving forward.
- Programs that offer a post baccalaureate and post graduate POS **must** adhere to the appropriate POS.
- Courses that were used <u>towards another doctoral degree</u> <u>cannot</u> be transferred and applied to the student's current POS.
- Only graduate level courses earned at a "**B**" or higher qualify for transfer.
- If <u>UTSA courses</u> need to be changed from 02 to 03, a TRANS request will need to be submitted.

Policy on Transfer of Credit: Graduate Catalog Policy

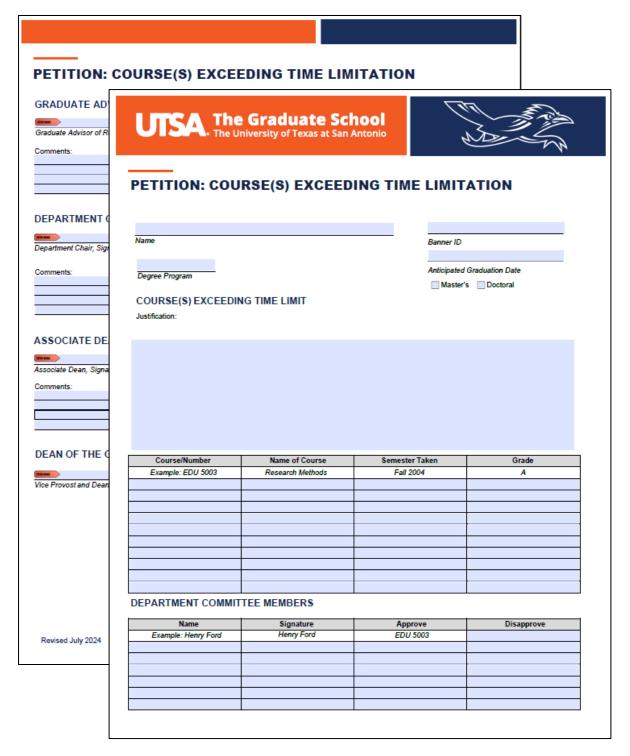


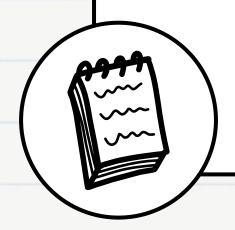
## Petition: Course(s) Exceeding Time Limitation (TIME)

#### **Quick Points**

- Department will need to complete form and route the college for Graduate School approval.
- Deadlines:
  - Fall: November 1st
  - Spring: April 1st
  - Summer: July 1st
- TIME form is used when the course exceeds the below time limit:
  - **Doctoral** 8 years
- Course name, number, title, semester taken, and grade earned should match the Banner SHACRSE screen.
- The department will need to provide the **anticipated semester** and **year** of when the student will graduate.
- LOA & LOAX will have an effect on the course exceeding the time limit.

Policy on Doctoral Time Limitation: Graduate Catalog Policy



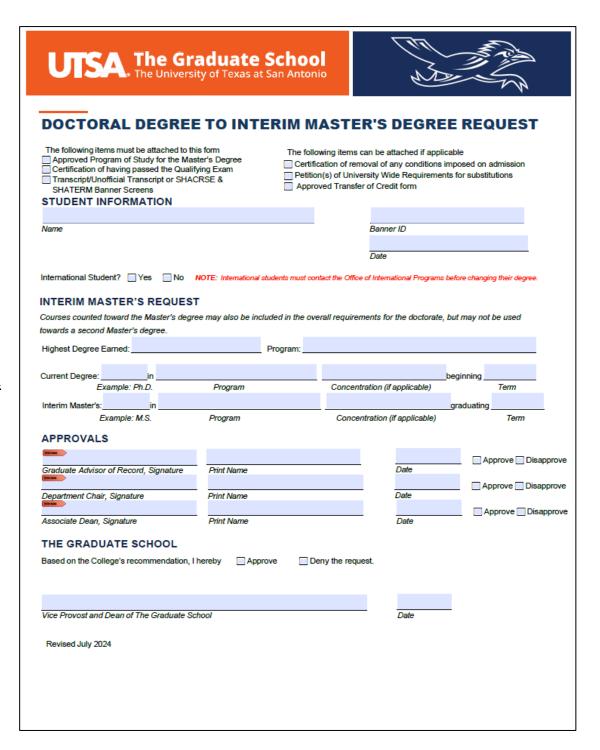


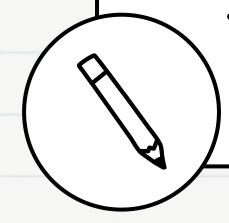
## Doctoral Degree to Interim Master's Degree (INTRM)

#### **Quick Points**

- Department will need to complete form and route the college for Graduate School approval.
- Deadlines:
  - Fall: October 15th
  - Spring: March 15th
  - Summer: June 15th
- <u>INTRM</u> form allows a doctoral student to be awarded a Master's degree while they are pursuing their PhD.
- An approved <u>Master's POS</u>, <u>QUAL</u>, <u>Transcript/Unofficial Transcript</u> or <u>SHACRSE & SHATERM Banner screen</u> **must** be attached before sending forward,
  - <u>Certification of Removal of Conditions</u>, <u>Petition of University Wide</u>
     <u>Requirements</u>, and <u>Transfer of Credit</u> are applicable when needed.
- INTRM request **cannot** be awarded retroactively.
- INTRM request **cannot** be awarded in the <u>same semester</u> or <u>after the student</u> <u>has earned their PhD</u>.
- Courses for an INTRM request have to be within the **6 year time limit to apply towards the Master's Degree**.

Policy on Interim Master's Request: Graduate Catalog Policy



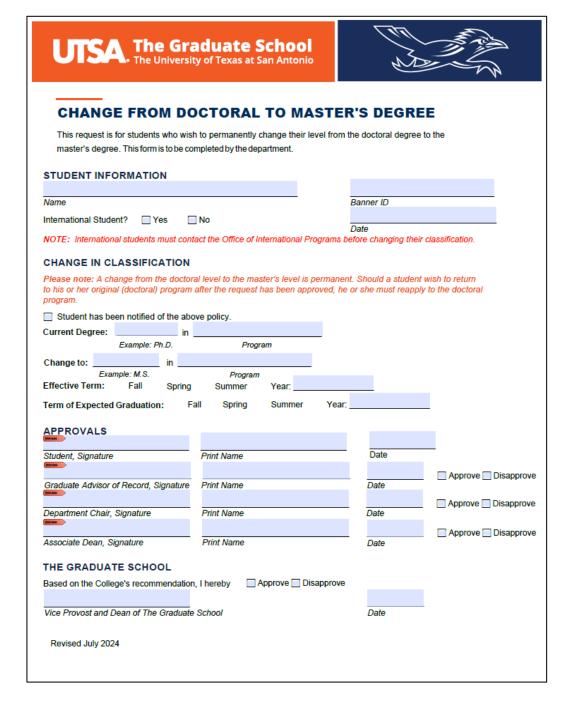


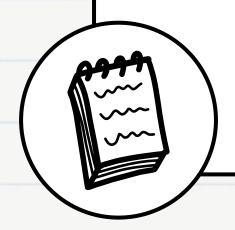
## Change from Doctoral to Master's Degree (CHANGE)

#### **Quick Points**

- Department will need to complete form and route the college for Graduate School approval.
- Deadlines:
  - Fall: November 1st
  - Spring: April 1st
  - Summer: July 1st
- <u>CHANGE</u> form allows a doctoral student to change from pursuing a doctoral degree to a master's degree.
- CHANGE requests **cannot** be applied to the student's profile retroactively.
- Once a CHANGE request has been <u>approved</u>, it is a **permanent change**. The student will have to <u>reapply</u> to the PhD program if they wish to pursue their doctoral degree.

Policy on Change Request: Graduate Catalog Policy



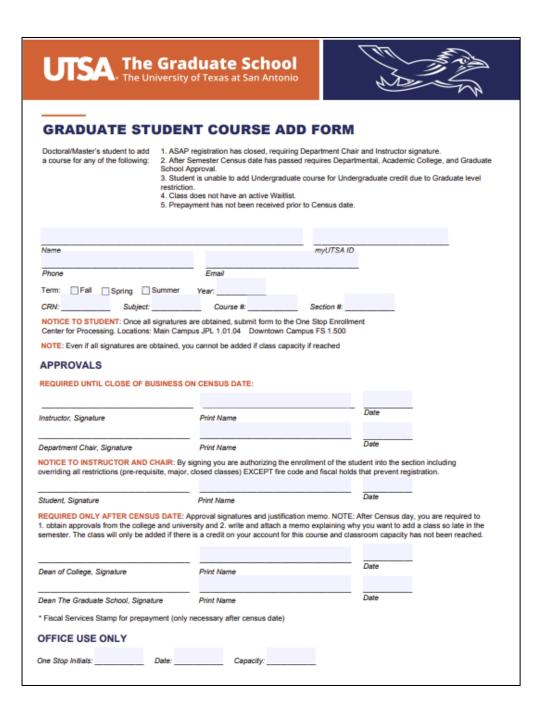


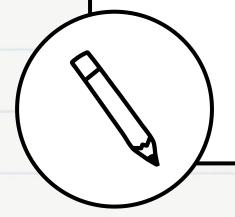
## Graduate Student Course Add Form (ADD)

#### **Quick Points**

- Students will need to complete form and department will route to the college for Graduate School approval.
- ADD forms are sent for Graduate School approval if the **census** date has passed and the student needs to be added to a course or if the student was dropped for non-payment.
  - A letter from either the student or the department must be attached explaining why they would like to be added to the course.
- ADD forms are also used if the student is are trying to register for a course but are unable to due to level restrictions.

Policy on Late Registration: Student Policy





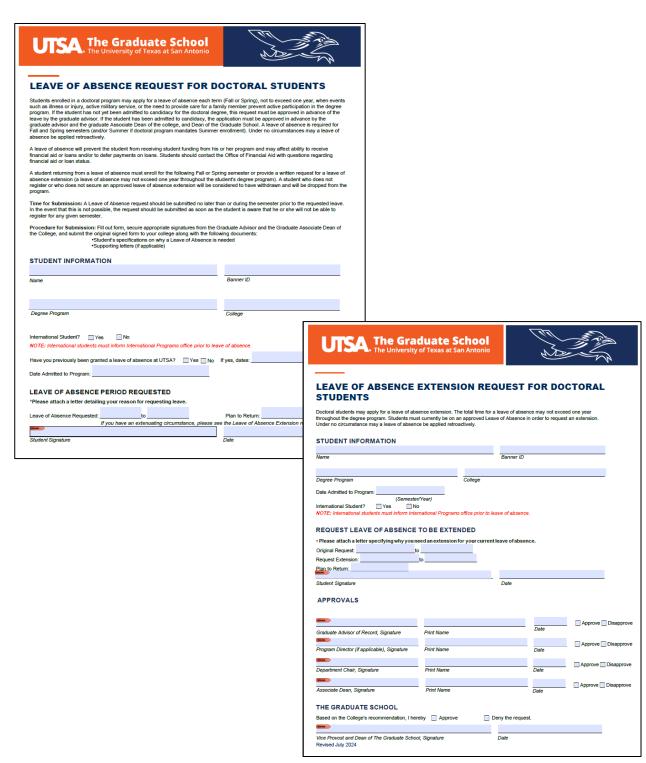
## Leave of Absence (LOA)/ Leave of Absence Extension (LOAX)

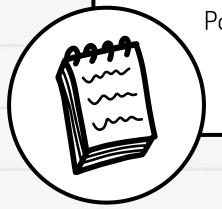
#### **Quick Points**

- Student must complete the form(s) and obtain signatures and route to department for The Graduate School approval.
- Deadlines:
  - Fall: November 1st
  - Spring: April 1st
  - Summer: July 1st
- <u>Leave of Absence (LOA)</u>: Is applied for one semester under special circumstances. Funding may be affected, encourage student to reach out to the Office of Financial Aid.
- <u>Leave of Absence Extension (LOAX)</u>: Is applied to extend a previous LOA request. It must be submitted before previous LOA ends. A leave of absence may not exceed one year throughout the student's degree program.

Students that do not secure approved LOA or LOAX each semester may not return to the University without applying for readmission into graduate program.

Policy on Leave of Absence: Graduate Catalog Policy



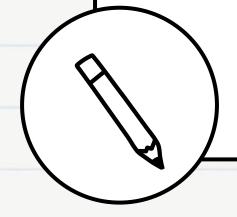


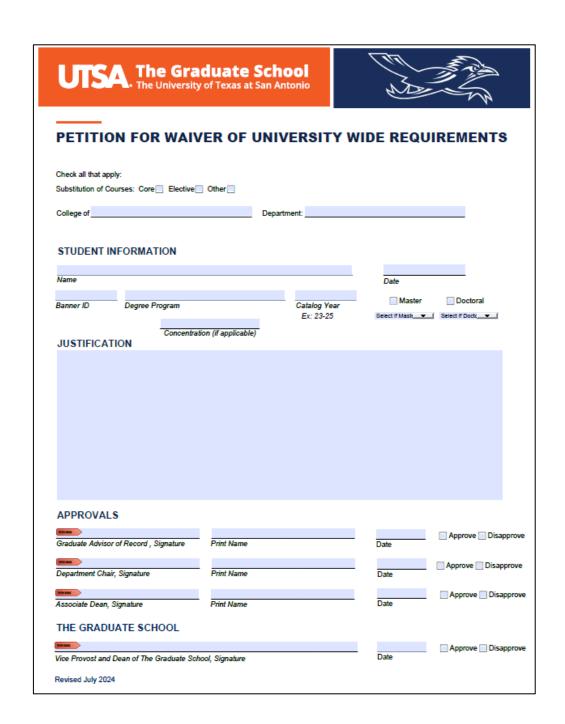
# Petition for Waiver of University Wide Requirements (PET)

#### **Quick Points**

- Department will need to complete form and route the college for Graduate School approval.
- Deadlines:
  - Fall: November 1st
  - Spring: April 1st
  - Summer: July 1st
- <u>PET</u> form(s) are submitted by the department who would like to request exceptions to certificate, masters, or doctoral policies or to student's catalog.
- The form will need to indicate if the student is **post masters** or **post baccalaureate** and, if applicable, the **concentration** of their degree.
- It is imperative that the correct catalog is listed on the form and should be listed in the following format:
  - Catalog Year
    - Example 1: 23-25
    - Example 2: 2023 -2025

<u>Current Catalogs</u> <u>Previous Catalogs</u>





# Petition for Waiver of University Wide Requirements (PET) General Policies (Other)

#### **Quick Points**

- Department will need to complete form and route the college for Graduate School approval.
- If petitioning for any <u>policy</u> found in Certificate
   Program Regulations, Master's Degree
   Regulations, or Doctoral Degree Regulations
   the justification must be able to answer the following questions:
  - What does the policy state?
  - What did the student do instead?
  - Why did the student pursue this course of action?
- The justification will be **completed by the department** and not the student.

#### **Graduate Catalog**

- » Introduction
- » Certificate Program Regulations

Certificate Program Regulations

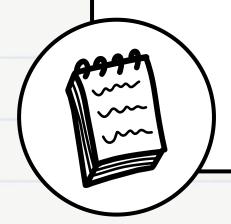
- » Master's Degree Regulations
  - » Degree Requirements
  - » Transfer of Credit

Master's Program Regulations

#### » Doctoral Degree Regulations

- » Degree Requirements
- » Transfer of Credit
- » Graduate Program Committee Requirements
- » Admission to Candidacy
- » Completing the Degree

**Doctoral Program Regulations** 



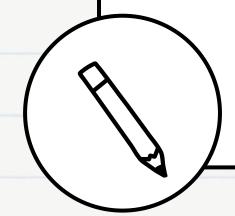
# Petition for Waiver of University Wide Requirements (PET) Core Course Substitution

#### **Quick Points**

- Department will need to complete form and route the college for Graduate School approval.
- If petitioning for any <u>core course(s) substitution</u> listed in the **catalog**, the justification must include the following information:
  - Both of the course's abbreviations, numbers, and course titles.
  - Why did the student not take the required course?
  - Was the core course content covered in the requested substituted course?
- The justification will be **completed by the department** and not the student.

A. Required courses (27 semester credit hours):		
CHE 5263	Advanced Analytical Chemistry	
CHE 5313	Advanced Biochemistry	
CHE 5453	Advanced Inorganic Chemistry	
CHE 5643	Advanced Organic Chemistry	
CHE 5843	Advanced Physical Chemistry	
CHE 5981	Graduate Seminar in Chemistry (repeated for a total of 3 hours) <sup>1</sup>	

Example of Core Core Courses in Catalog



# Petition for Waiver of University Wide Requirements (PET) Prescribed Elective Substitution

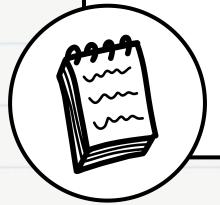
#### **Quick Points**

- Department will need to complete form and route the college for Graduate School approval.
- If petitioning for any <u>prescribed elective course(s)</u> <u>substitution</u> listed in the **catalog**, the justification must include the following information:
  - State which part of the POS this will impact.
  - The course(s) abbreviation(s), number(s), and course title(s).
  - Why the student was unable to take any of the prescribed elective courses?
  - If the POS states that these courses cover a particular topic/theme, the justification will also need to indicate that the content of the substituted course will also cover this topic/theme.
- The justification will be **completed by the department** and not the student.

- 2. Prescribed electives (12 semester credit hours):
  - a. ENG literary study from before 1700, at least 3 semester credit hours must be ENG 5943 Topics in Major English Authors (minimum 3 semester credit hours)
  - b. ENG literary study between 1700 and 1900 (minimum 3 semester credit hours)
  - c. ENG literary study after 1900 (minimum 3 semester credit hours)

At least 3 hours of the above prescribed electives must include the study of literatures of the U.S., 3 of which must include the study of multiethnic literatures of the U.S. after 1900.

Example of Prescribed Elective Courses in Catalog



# Petition for Waiver of University Wide Requirements (PET) Elective Substitution

#### **Quick Points**

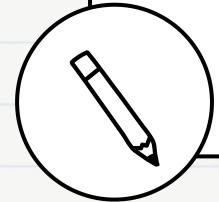
- Department will need to complete form and route the college for Graduate School approval.
- If petitioning for any <u>elective course(s) substitution</u> listed in the **catalog**, the justification must include the following information:
  - The course(s) abbreviation(s), number(s), and course title(s).
  - State which course or part of the POS that will the substitution will apply to.
  - Why the student has taken this course instead.
- If the catalog states verbiage that is or similar to "...subsiution as approved by GAR, program director, PhD Committee, etc.", then a PET is **not neded**.
- The justification will be **completed by the department** and not the student.

#### B. Electives:

12

Students must complete at least 12 semester credit hours of additional eligible, organized graduate courses in the Department of Computer Science.

Example of Elective Courses in Catalog. PET would be needed if the student has taken any courses outside of Computer Science Department.



Petition for Waiver of University Wide Requirements (PET)

**Cohort Petition** 

#### **Quick Points**

- Department will need to complete form and route the college for Graduate School approval.
- <u>Cohort Petition(s)</u> can only be used when it effects **10 or more students who follow different catalogs** and are impacted by the same course/policy. The justification must be able to answer the questions below:
  - What course(s) or portion of the catalog is affected?
  - Why is this no longer being offered or provided?
  - What is the alternative that the students will need to do in order to fulfill this portion of their catalog?
- A **list** with the students <u>first name</u>, <u>last name</u>, <u>banner ID</u>, and <u>catalog</u> <u>year</u> will need to be attached to the PET.
- If there are <u>less than 10 students</u> who are affected by a policy/catalog, <u>individual PET(s)</u> will need to be completed with their student information.
- The justification will be **completed by the department** and not the student.



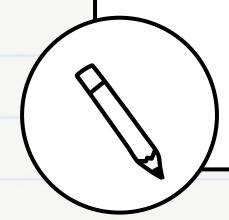
Petition for Waiver of University Wide Requirements (PET)

Blanket Petition UTSA. The Graduate School
The University of Texas at San Antonio

#### **Quick Points**

- Department will need to complete form and route the college for Graduate School approval.
- <u>Blanket petition(s)</u> can only be used when it effects **one entire catalog**. The justification must be able to answer the questions below:
  - What course(s) or portion of the catalog is effected?
  - Why is this no longer being offered or provided?
  - What is the alternative that the students will need to do in order to fulfill this portion of the catalog?
- If there are a few students who follow different catalogs, but it does
  not specifically impact one catalog, either individual PET(s) or
  Cohort PET(s) will need to be completed.
- The justification will be **completed by the department** and not the student.



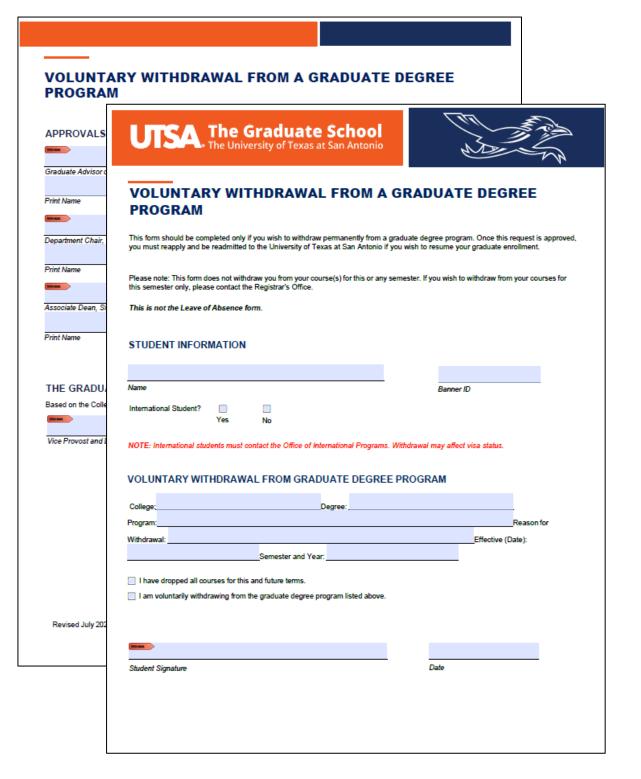


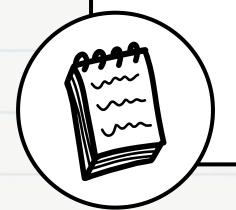
# Voluntary Withdrawal From a Graduate Degree Program (WITH)

#### **Quick Points**

- Department will need to complete form and route the college for Graduate School approval.
- Deadlines:
  - Fall: November 1st
  - Spring: April 1st
  - Summer: July 1st
- <u>WITH</u> form are submitted by the department for students who would like to voluntarily withdraw from their program and UTSA.
- The student must either **not be enrolled or withdrawn from all course(s)** before moving forward for processing.
- A <u>WITH</u> request **is not the same** as an <u>LOA/LOAX</u> request.
- Once the request has been approved it is a **permanent request**. The student would have to <u>reapply to their graduate program</u> if they are interested in pursuing it at a later time.

Policy on Withdrawal from the University: Student Policy



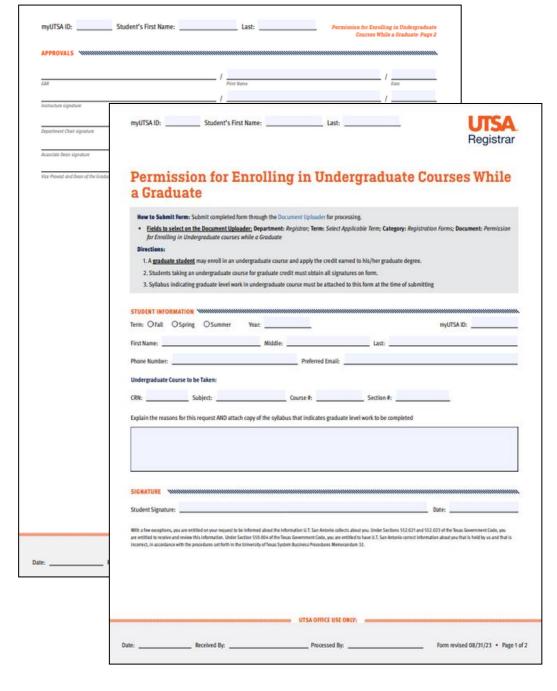


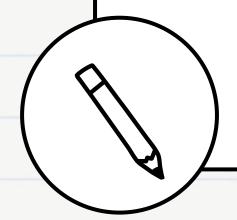
Permission for Enrolling in Undergraduate Courses While a Graduate (PEUC)

#### **Quick Points**

- Department will need to complete form and route the college for Graduate School approval.
- <u>PEUC</u> form(s) are submitted by the department for students who would like to take an undergraduate course and earn it for graduate credit to apply it to their catalog.
- A <u>course syllabus</u>, with clear indication of **additional course work or graduate level course work** which will be completed to earn the course for graduate credit <u>must</u> be attached to the form.
- If the student would like to be enrolled in an undergraduate course and **not** receive graaduate credit, then an <u>ADD form</u> will need to be submitted.

Policy on Enrolling in Undergrad Courses: Student Policy



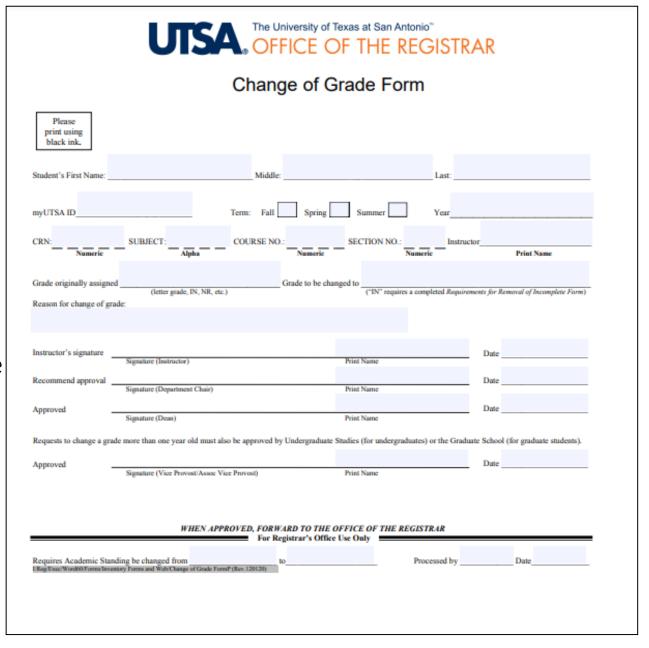


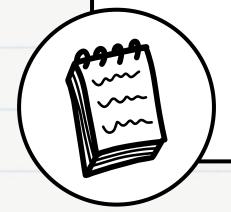
## Change of Grade Form (COG)

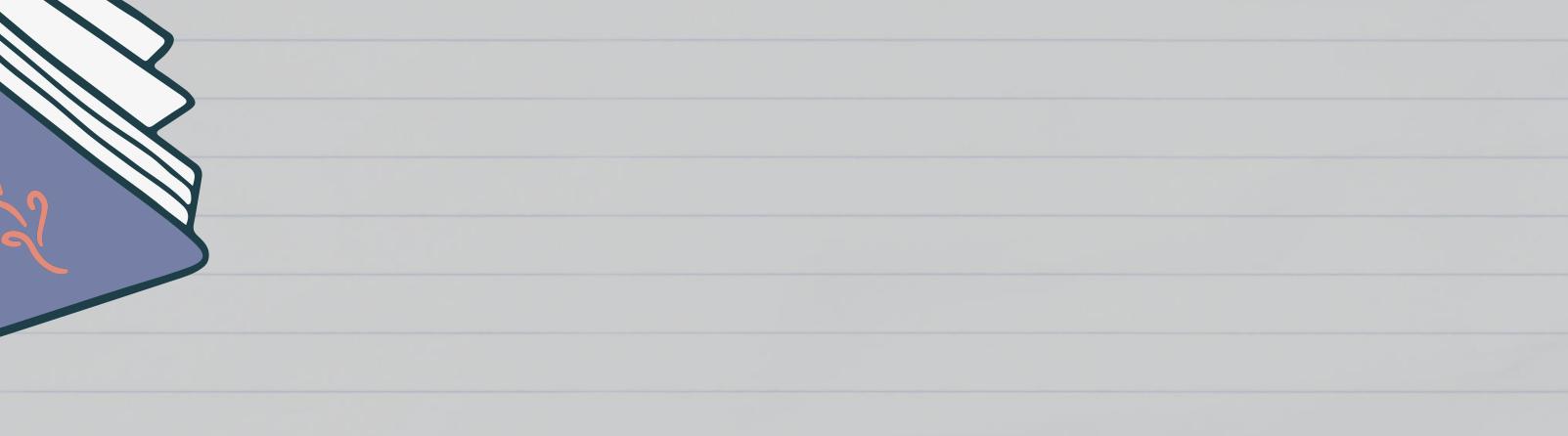
#### **Quick Points**

- Department will need to complete form and route the college for Graduate School approval.
- COG form must be requested through Office of the Registrar.
- COG(s) forms only need <u>Graduate School approval</u> once they have <u>exceeded</u> <u>an academic year</u>.
  - The justification will need to indicate why it took over a year to complete the course work.
    - The entire text of the justification will need to fit within the "Reason for the Change of Grade" section **without** having to scroll/expand the text box or add a letter with the explanation if additional room is needed.

Policy on Change of Grades: Student Policy





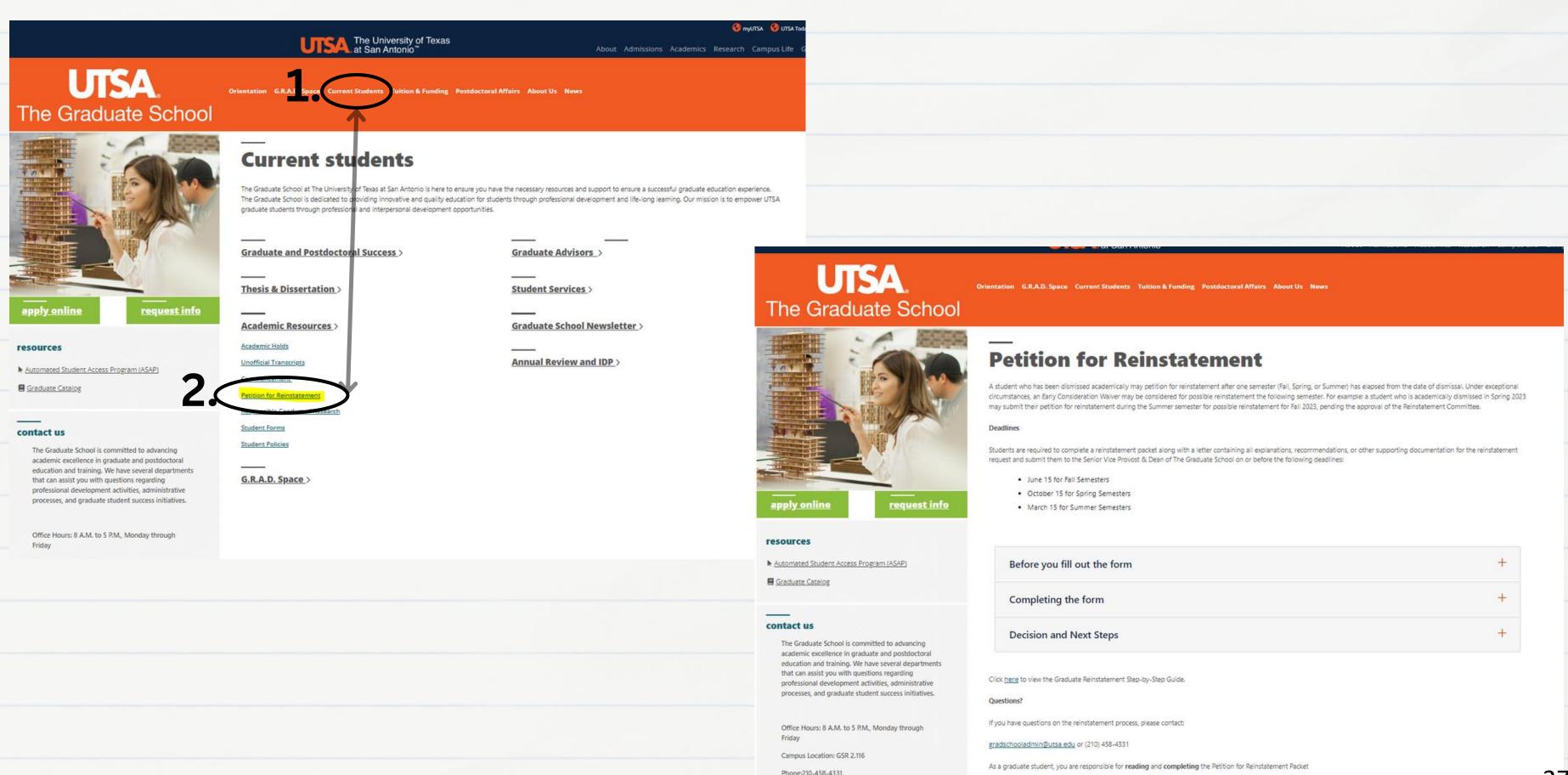


# Petition for Reinstatement





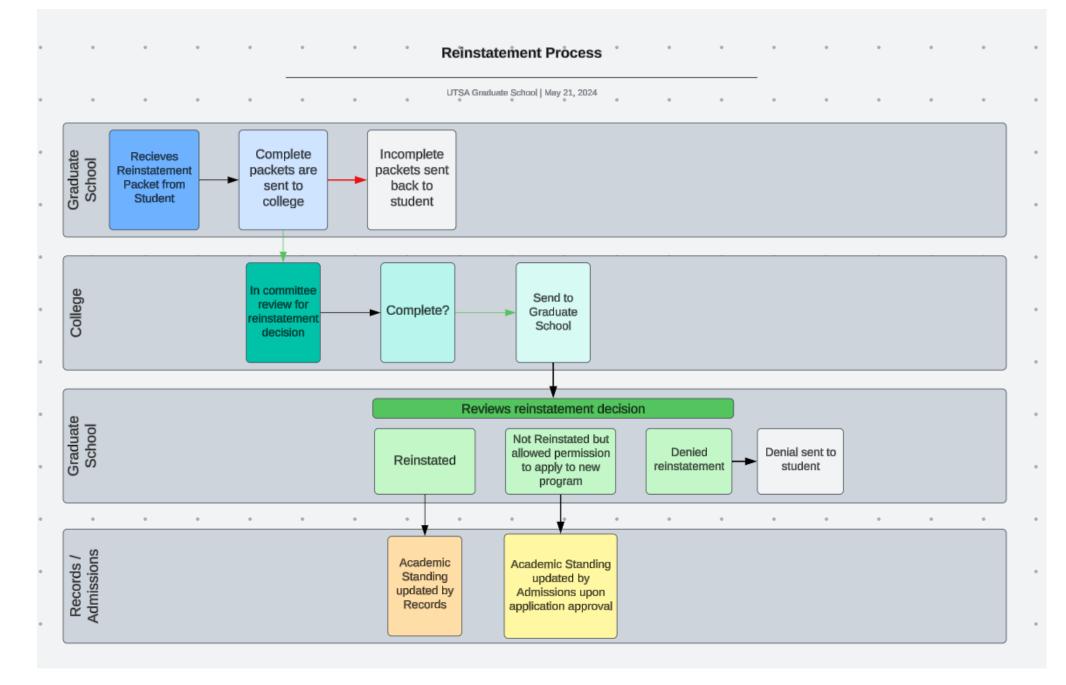
# Where to access Petition for Reinstatement

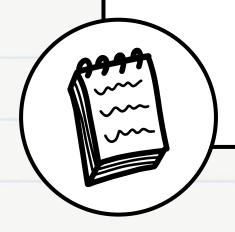


## **Petition for Reinstatement**

#### **Quick Points**

- Student must completed the packet and route to The Graduate School.
- Workflow Process
- Deadlines:
  - Fall: June 15th
  - Spring: October 15th
  - Summer: March 15th

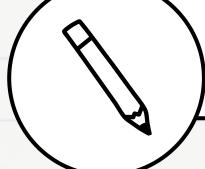




# The Graduate Council Graduate Faculty

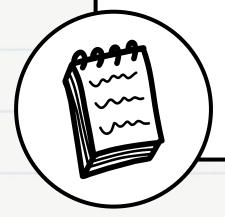
# The Graduate Faculty (as defined by the Gradudate Council)

	Graduate Faculty	Graduate Faculty Scholars	Special Member of the Graduate Faculty	Graduate Faculty Adjoint
Who is it?	Professor, Assistant Professor, Associate Professor	Professor, Assistant Professor, Associate Professor	FTT (Fixed-term track) and Faculty Members from other institutions	Faculty Members from other institutions with an Memorandum of Understanding (MOU)
What can I do?	• Sole chairing dissertations for doctoral students	<ul> <li>Teaching graduate courses</li> <li>Can serve on thesis and dissertation committees, and chair on thesis for Master's students</li> </ul>	With a Special Membership appointment you may teach graduate courses or serve on graduate committees.	Programs with an MOU with faculty from another institution are eligible to be Members of the Graduate Faculty. With an Adjoint Membership appointment you may teach graduate courses, serve on graduate committees, and chair thesis and dissertation committees.
Committee Role	No membership needed to serve/chair a committee	No membership needed to serve on a committee	With a Special Membership you may <b>co- chair</b> a committee.	With an Adjoint Membership you may <b>sole chair</b> a committee
Term	Will remain in effect until the next academic program review	Graduate Faculty Scholars may request a vote for Graduate Faculty status annually	3-year term	5-year term



# I am UTSA Faculty. Do I Need a Special Membership?

UTSA Faculty Titles					
Does not need a special membership	Tenure/Tenure-Track (TT) Academic Titles  • Professor  • Associate Professor  • Assistant Professor				
Needs a special membership	Fixed-Term Track (FTT) Academic Titles  • Professor of Instruction  • Professor for Research  • Professor of Practice  • Lecturer  • Clinical Professor  • Full list of Fixed-Term Track Titles: https://www.utsa.edu/hop/chapter2/2.02.html  People outside UTSA or retired UTSA faculty				



# Special Membership (SM) Application

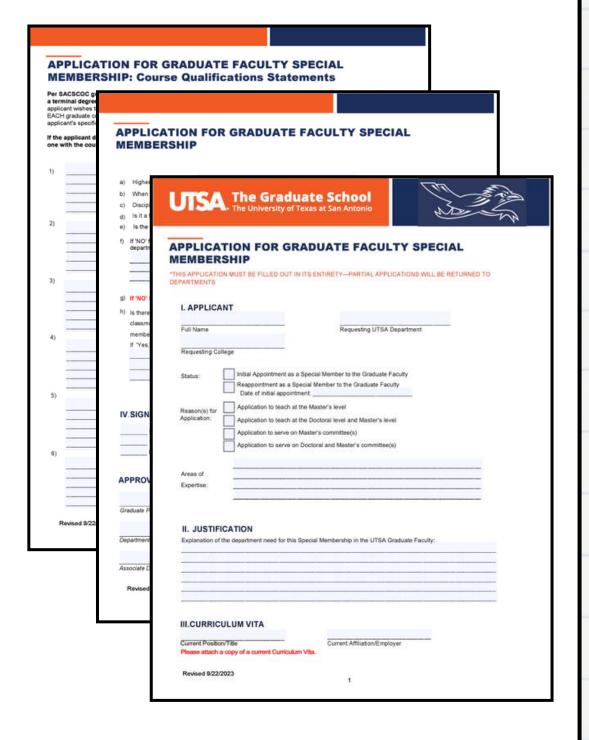
#### **Quick Points**

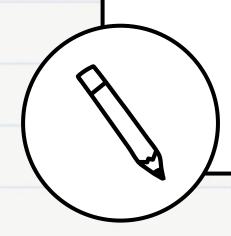
- Must be completed and submitted by the department.
- Deadlines are every 15th of the following months:
  - Fall: August-November
    - October 15th: Deadline for Fall Graduates
  - Spring: January-April
    - **February 15th**: Deadline for Spring Graduates
    - April 15th: Deadline for Summer Graduates
- You need a Special Membership if you **do not hold** one of the following Graduate Faculty at UTSA titles:
  - Professor
  - Assistant Professor
  - Associate Professor

Information on Committee Composition: Graduate Catalog Policy

Information on Adjoint/ Special Memberships: Graduate Council Bylaws

Information on Graduate Faculty Titles: Handbook of Operating Procedures (HOP)





# Adjoint Membership (AM) Application

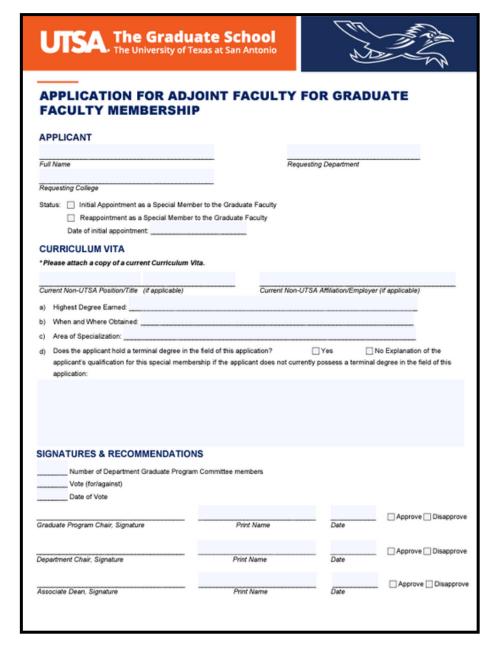
#### **Quick Points**

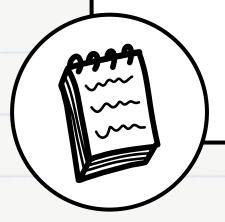
- Must be completed and submitted by the department.
- Deadlines are every 15th of the following months:
  - Fall: August-November
    - October 15th: Deadline for Fall Graduates
  - Spring: January-April
    - **February 15th**: Deadline for Spring Graduates
    - April 15th: Deadline for Summer Graduates
- You need an Adjoint Membership if you are from a program with a **Memorandum** of Understanding (MOU) with another institution.



Information on Adjoint/ Special Memberships: Graduate Council Bylaws

Information on Graduate Faculty Titles: Handbook of Operating Procedures (HOP)





# Where to access Membership Applications





apply online

request info

#### resources

Automated Student Access Program (ASAP)

■ Graduate Catalog

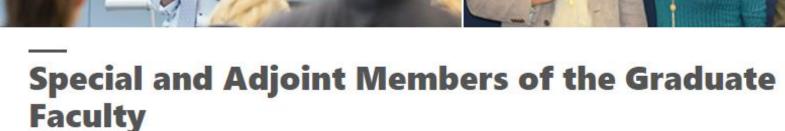
The Graduate School is committed to advancing academic excellence in graduate and postdoctoral education and training. We have several departments that can assist you with questions regarding professional development activities, administrative processes, and graduate student success initiatives.

Office Hours: 8 A.M. to 5 P.M., Monday through Friday

Campus Location: GSR 2.116

Phone:210-458-4331

Questions regarding admissions, transcripts and recruiting



#### How do department's request special or adjoint membership for a faculty member?

- 1. An application for Special Membership or an application for Adjoint Membership must be filled out and current Vita must be attached.
- 2. The completed application must be submitted by department in which the applicant would like to be a Special or Adjoint member.

#### **Approval Process:**

- 1. The application must be approved by the Graduate Program Chair, the Department Chair, and the Associate Dean of the college.
- 2. After all the signatures have been gathered at the department and college level, the form must be routed to the Graduate School.
- 3. The Graduate Council's Membership committee will vote on the application, and if it is approved by the majority of the committee, it will go before the council at the next Graduate Council meeting for final approval.
- 4. If the council approves the application at their monthly meeting, a monthly membership list will be updated here: <u>List of Approved Special and Adjoint Members</u>
- Application Deadlines
- Dates of Graduate Council Meetings
- · Applications for Adjoint and Special Membership
- . FAQs on Special Membership of the Graduate Faculty
- . FAQs on Adjoint Members of the Graduate Faculty



Located here is the membership process, deadlines, applications, and common FAQ



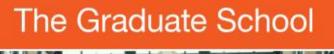
# Overview

- Where to access Doctoral Committee Forms
  - Additional Website Information
- Completion of Qualifying Exam (QUAL)
- Application for Candidacy For the Doctoral Degree (CAND)
- Application of Doctoral Dissertation Committee (DISS)
- Dissertation Proposal Approval (PROP)
- Certification of Completion of Dissertation Requirements for Doctoral Degree (CERT)
- Program of Study (POS)





# Where to access Doctoral Forms



**PEIU** 



Orientation G.R.A.D. Space Current Students Tuition & Funding Postdoctoral Affairs About Us News

internation students

Faculty/Staff



apply online

request info

#### resources

- Automated Student Access Program (ASAP)
- Graduate Catalog

The Graduate School is committed to advancing academic excellence in graduate and postdoctoral education and training. We have several departments that can assist you with questions regarding professional development activities, administrative processes, and graduate student success initiatives.

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Phone:210-458-4331

Questions regarding admissions, transcripts and recruiting.



UTSA is an emerging research university and one of the fastest-growing public universities in Texas. Our top-tier university currently offers over 100 graduate programs across our colleges including: Carlos Alvarez College of Business, College of Education and Human Development, Margie and Bill Klesse College of Engineering and Integrated Design, College of Liberal & Fine Arts, College of Health Community and Policy, College of Sciences and the School of Data Science.

Excellence, innovation, and creativity are abundant at our University. A prime example of this is UTSA's recent ranking as one of the best young universities in the nation by Times Higher Education. UTSA has also been recognized as a Global Leader and highly ranked the best University for Veterans by Military Times and "Best of the Best" U.S. universities for Hispanics, African-Americans and Females by the Hispanic Network Magazine.

Graduate Council >

Forms >

Petitions and Other Forms

**Doctoral Committee Forms** 

Graduate Reinstatement Forms

Graduate Faculty Special and Adjoint Membership Forms

Petitions and Other Forms Deadlines

Propose and Evaluate >

Mentoring >

Institutional Training Grant Resources >

# Where to access Doctoral Committee Forms



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## The Graduate School



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Campus Location: GSR 2.116

Phone:210-458-4331







#### **Doctoral Committee Forms**

Doctoral forms are required for all doctoral students. These forms must be routed to The Graduate School for approval.

Interim Program of Study: This form should be obtained from the department, as the form length and structure varies from program to program. The Interim Program of Study is required and is to be established very early in the student's doctoral career. The student's advisor completes this form.

**Program of Study:** This form should be obtained from the department, as the form length and structure varies from program to program. The Program of Study is completed in the final semester of the student's doctoral career by the student's advisor or department administrator.

Application for Candidacy: This form must be filled out by the student and advisor to establish that the student is ready to begin work on the dissertation.

Appointment of Doctoral Dissertation Committee: This form establishes the student's dissertation committee.

<u>Certification of Completion of Dissertation Requirements</u>: The department will complete this form and route to The Graduate School for approval once the student has met all requirements to graduate.

Completion of the Qualifying Exam: This form must be completed after the student has successfully completed all parts of the qualifying exam.

Dissertation Proposal Approval: This form should be submitted to the advisor, dissertation committee, and The Graduate School for approval.

# Completion of Qualifying Exam (QUAL)

#### **Quick Points**

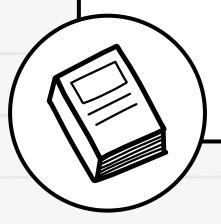
- Must be submitted by department after the student has successfully completed all parts of the qualifying exam.
- Deadlines:
  - Fall: November 1st
  - Spring: April 1st
  - Summer: July 1st
- Committee Composition:
  - Majority (51%) must be graduate faculty or adjoint faculty:
    - Professor
    - Assistant Professor
    - Associate Professor
    - Adjoint Graduate Faculty ("Adjoint Members")
  - Special Members of the Graduate Faculty ("Special Members")

Information on Committee Composition: Graduate Catalog Policy

Information on Adjoint/ Special Memberships: Graduate Council Bylaws

Information on Graduate Faculty Titles: Handbook of Operating Procedures (HOP)





# **Application for Candidacy For the Doctoral Degree (CAND)**

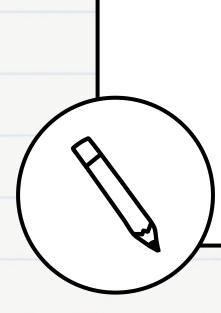
#### **Quick Points**

- Must be filled out by the student and advisor to establish that student is working on dissertation. Completed form must be submitted by the department.
- Deadlines:
  - Fall: November 1st
  - Spring: April 1st
  - Summer: July 1st
- Committee Composition:
  - Majority (51%) must be graduate faculty or adjoint faculty:
    - Professor
    - Assistant Professor
    - Associate Professor
    - Adjoint Graduate Faculty ("Adjoint Members")
  - Special Members of the Graduate Faculty ("Special Members")

Information on Committee Composition: Graduate Catalog Policy

Information on Adjoint/ Special Memberships: Graduate Council Bylaws

Information on Graduate Faculty Titles: <u>Handbook of Operating Procedures (HOP)</u>





# **Application of Doctoral Dissertation Committee (DISS)**

#### **Quick Points**

- Must be submitted by department. This form establishes the student's dissertation committee. Must be re-submitted anytime committee changes.
- Deadlines:
  - Fall: November 1st
  - Spring: April 1st
  - Summer: July 1st
- Committee Composition:
  - Majority (51%) must be graduate faculty or adjoint faculty:
    - Professor
    - Assistant Professor
    - Associate Professor
    - Adjoint Graduate Faculty ("Adjoint Members")
  - Special Members of the Graduate Faculty ("Special Members")

Information on Committee Composition: Graduate Catalog Policy

Information on Adjoint/ Special Memberships: Graduate Council Bylaws

Information on Graduate Faculty Titles: Handbook of Operating Procedures (HOP)





# Dissertation Proposal Approval (PROP)

#### **Quick Points**

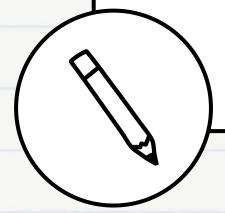
- Must be submitted to advisor, dissertation committee and The Graduate School for approval. Must be routed and submitted by the department.
- Deadlines:
  - Fall: November 1st
  - Spring: April 1st
  - Summer: July 1st
- Committee Composition:
  - Majority (51%) must be graduate faculty or adjoint faculty:
    - Professor
    - Assistant Professor
    - Associate Professor
    - Adjoint Graduate Faculty ("Adjoint Members")
  - Special Members of the Graduate Faculty ("Special Members")

Information on Committee Composition: <u>Graduate Catalog Policy</u>

Information on Adjoint/ Special Memberships: <u>Graduate Council Bylaws</u>

Information on Graduate Faculty Titles: Handbook of Operating Procedures (HOP)





# Certification of Completion of Dissertation Requirements for Doctoral Degree (CERT)

#### **Quick Points**

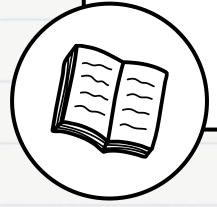
- Must be completed and routed by department to The Graduate School for approval once student has met all requirements to graduate.
- Deadlines:
  - Fall: December 1st
  - Spring: May 1st
  - Summer: August 1st
- Committee Composition:
  - Majority (51%) must be graduate faculty or adjoint faculty:
    - Professor
    - Assistant Professor
    - Associate Professor
    - Adjoint Graduate Faculty ("Adjoint Members")
  - Special Members of the Graduate Faculty ("Special Members")

Information on Committee Composition: Graduate Catalog Policy

Information on Adjoint/ Special Memberships: Graduate Council Bylaws

Information on Graduate Faculty Titles: <u>Handbook of Operating Procedures (HOP)</u>



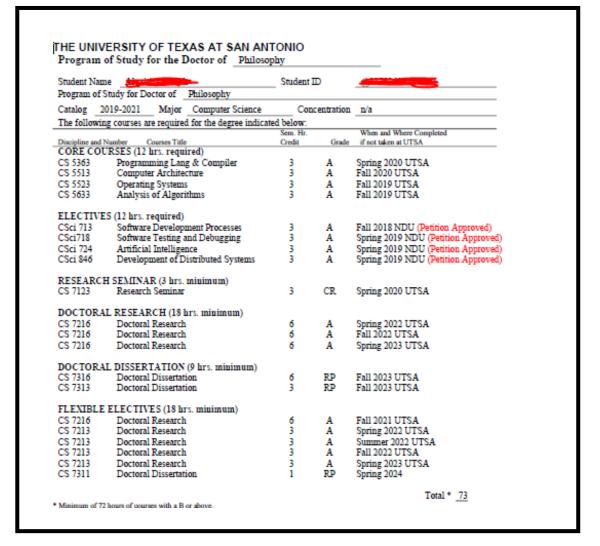


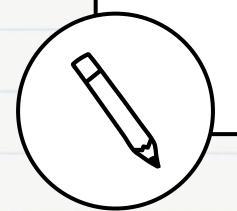
### Program of Study (POS)

#### **Quick Points**

- This is a department form. Must be routed and submitted by the department for Graduate School approval.
- Deadlines for POS:
  - o Fall: December 1st
  - Spring: May 1st
  - Summer: August 1st
- For Degree Works purposes, it is recommended that all Petition substitutions (PET), Transfer of Credits (TRANS), Exceeding Time (TIME) limit petitions, Blanket/Cohort Petitions (BLANKET) are indicated on the POS.

#### Example of a typical POS:





You can find your Program of Study here: Graduate Catalog



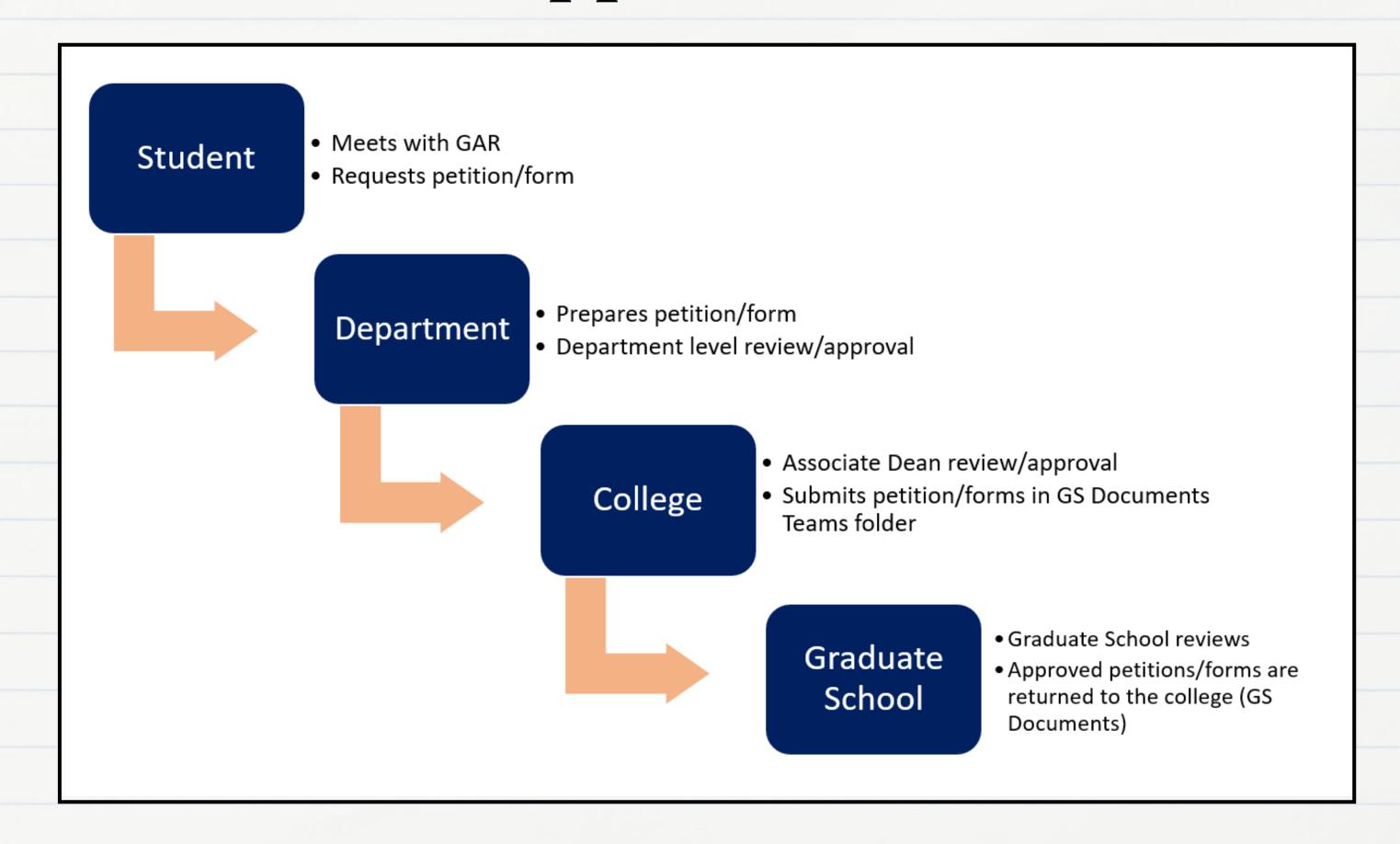
# Overview

- Process for Submitting Forms
- Updated Forms
- Where to access Deadlines
  - Additional Graduate School Website Information
- Delays to Avoid

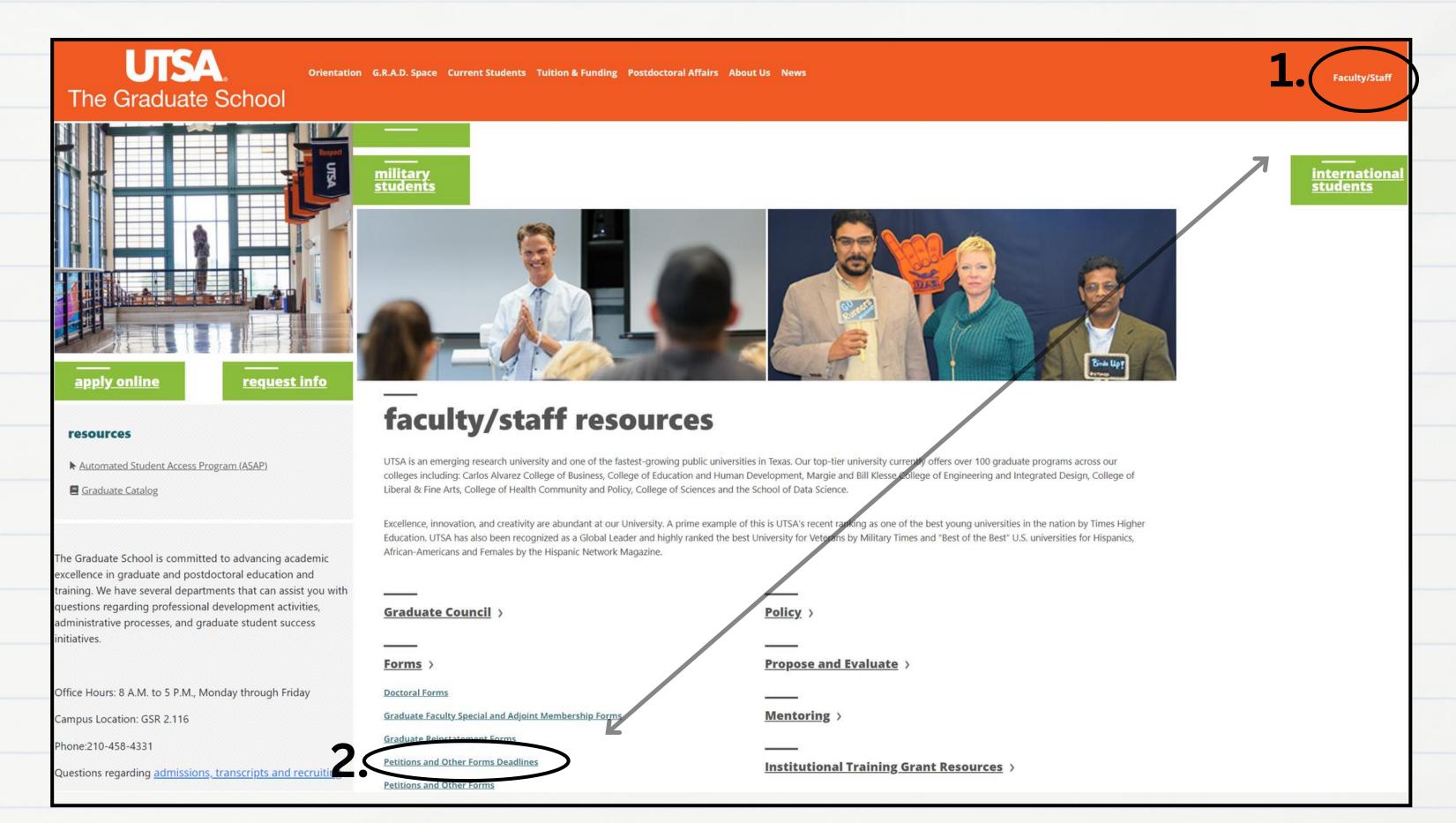




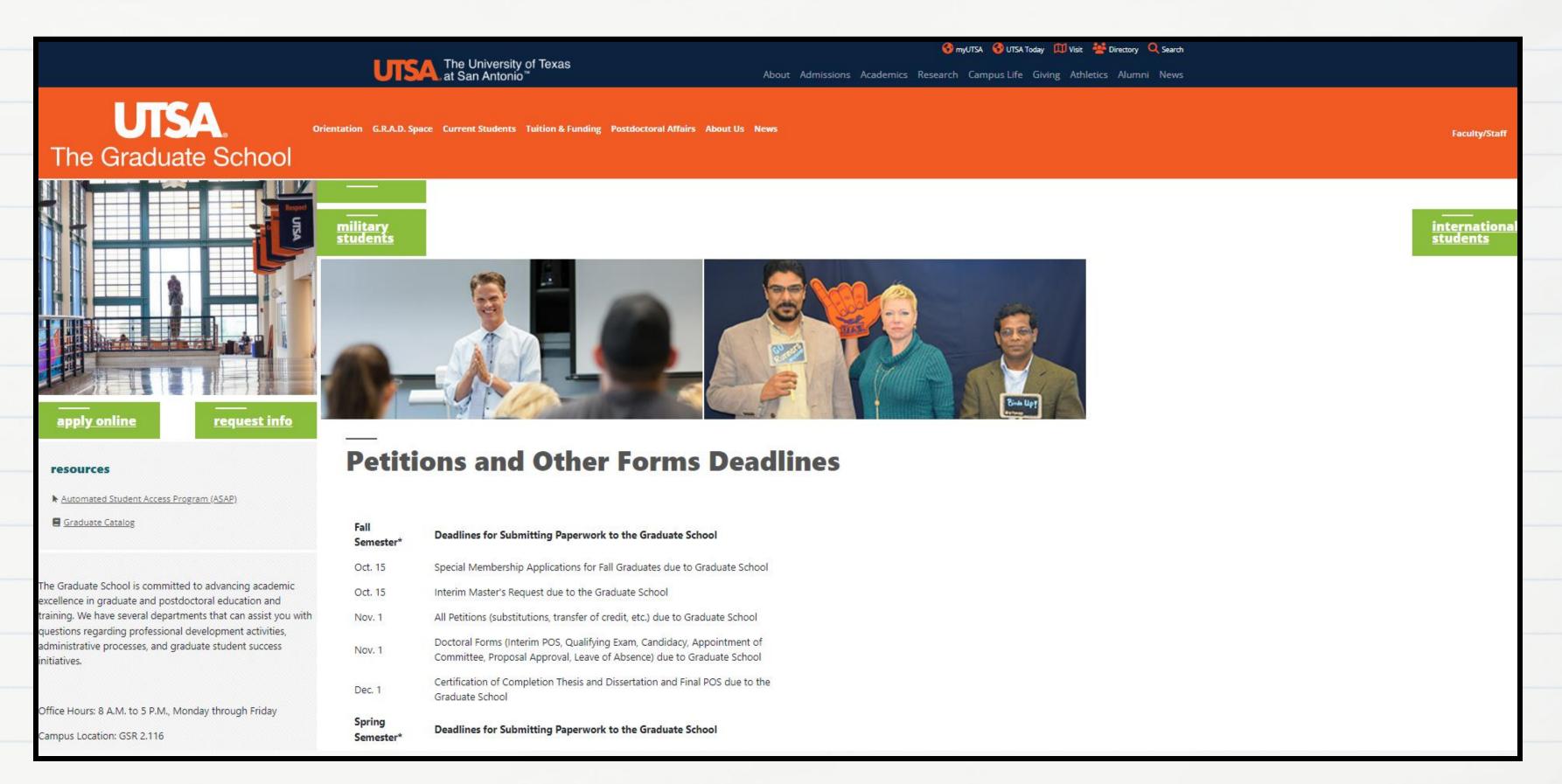
# Forms Approval Process



## Additional Website Information: Deadlines



## Additional Website Information: Deadlines



### **Updated Forms**

Petition for Waiver of University Wide Requirements for now asks:

- For concentration
- For master's: thesis or non-thesis
- For doctoral: post master's or post baccalaureate
- Changed to Banner ID

Transfer of Graduate Credit Towards Doctoral Degree now asks:

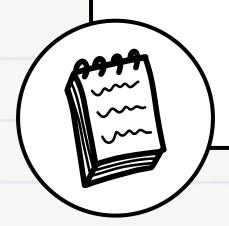
Catalog section

Petition: Course(s) Exceeding Time Limitation:

- Changed to Banner ID
- Removed student email address
- Removed Semester admitted

Voluntary Withdrawal form a Graduate Degree Program:

- Changed to Banner ID
- Removed student contact information



### **Updated Forms Continued**

Petition: Assistantship Policy:

• Removed Semester Admitted

Change From Doctoral to Master's Degree:

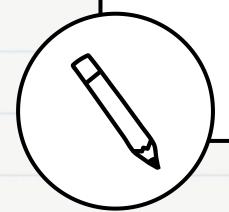
- Removed student email address
- Changed to Banner ID

Doctoral Degree to Interim Master's Degree Request:

- Removed student email address
- Changed to Banner ID
- Leave of Absence for Doctoral Students:
- Removed student contact information
- Changed to Banner ID

Leave of Absence of Extension Request for Doctoral Students:

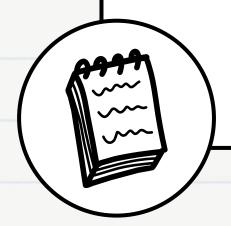
- Removed student contact information
- Changed to Banner ID



### **Delays to Avoid**

### **Quick Points**

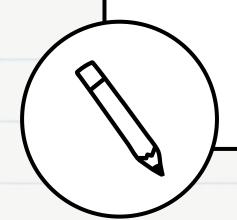
- All petitions/forms need to be submitted in the GS Documents Teams folder.
  - Do not email forms.
  - Especially not directly to Dr. Mathur for her review or approval.
  - If form is time-sensitive, you can message your respective POC on Teams when form is uploaded.
- Ensure forms are submitted in the current version.
- Forms in the older version will be returned.
  - Forms are dated with the last update.
- Submit forms by deadline.
  - o All deadlines bolded and in red are firm deadlines.
  - If revisions/additional information is requested, form must be <u>resubmitted in a timely manner</u>.
     Otherwise, requests could be delayed to the following semester.

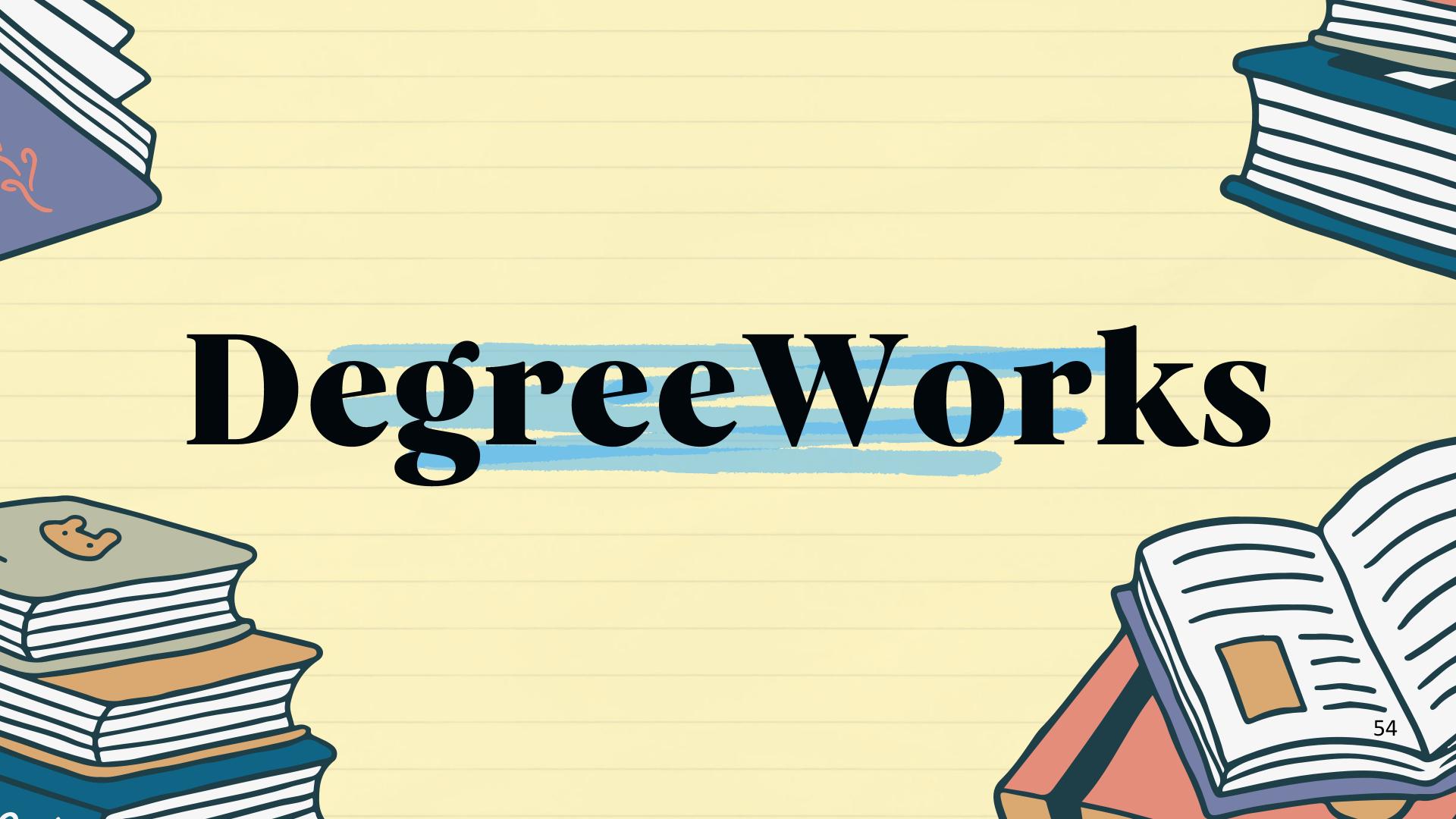


### **Delays to Avoid**

### **Quick Points**

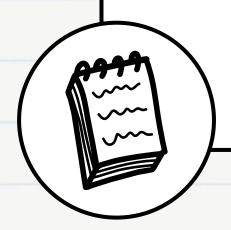
- Ensure all forms needed for updating Degree Works are submitted.
  - This includes transfer petitions, substitutions, and exceeding time for courses on final program of study.
  - If final POS is approved but did not note petitions, you will be required to correct and resubmit along with the appropriate paperwork.
- Delays can slow updates to student's academic record in Degree Works.
  - Approved forms are used to update Degree Works.
  - Copy of approved forms are indexed in Xtender.





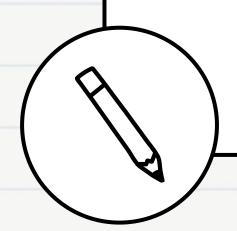
### What is DegreeWorks (DW)?

- An unofficial advising and planning tool
- Can use it to easily identify which courses have been completed, and which ones are still needed to fulfill degree requirements
- DegreeWorks is now updated, so graduate students can now use it
- DegreeWorks is scribed to match catalog degree requirements
- For DW scribing: Retention and Graduation Program Coordinators (RGs) will reach out for additional degree requirement information not available in the catalog, such as "approved electives by GAR", free electives, list of course options, so DegreeWorks can be updated.
- For additional general information on DegreeWorks
- <a href="https://onestop.utsa.edu/registration/degree-planning/degreeworks/">https://onestop.utsa.edu/registration/degree-planning/degreeworks/</a>

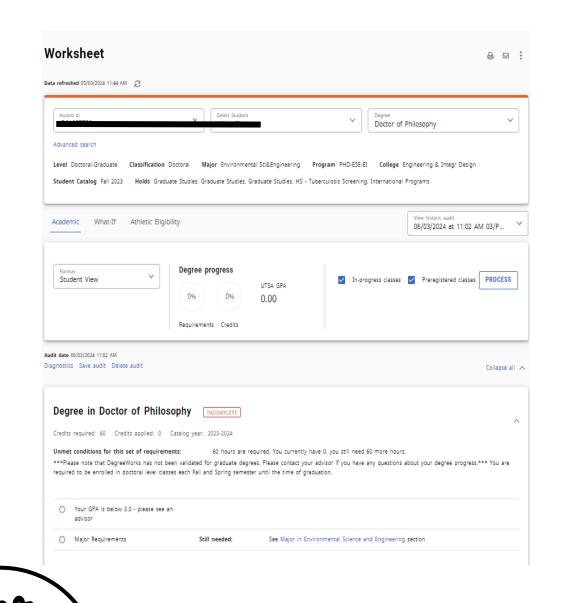


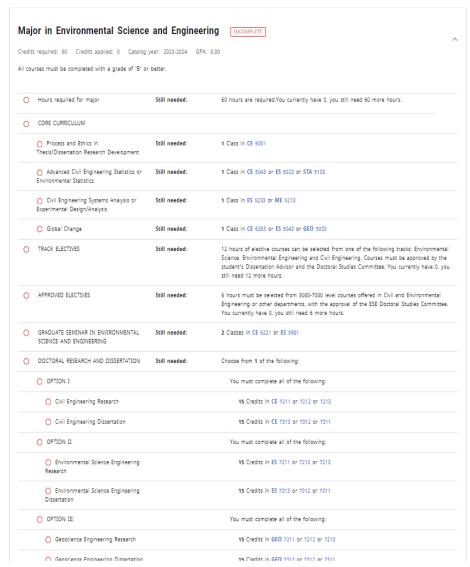
## Access DegreeWorks

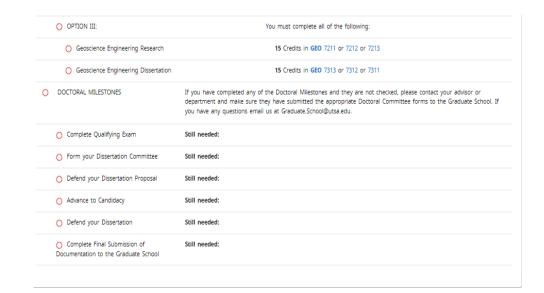
- All students
- Some staff
- To request access to DegreeWorks, submit SIS Security Access Request <u>https://www.utsa.edu/enrollment/sissecurity/access/</u>
- DegreeWorks worksheet view is the same for all



### DW Worksheet View – Doctoral







### DegreeWorks – other sections Doctoral



Currently enrolled courses



Courses not applying towards degree requirements or degree hours

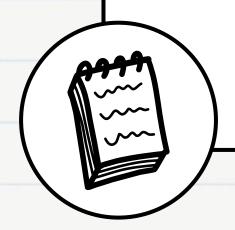


Courses that the student has completed or has in progress, but they are not applying to their degree requirements.



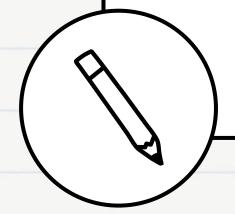
### Petition forms used to update DW

- Transfer of Graduate Credit Towards a Doctoral Degree (TRANS)
- Petition For Waiver of University Wide Requirements (PET)
- Core Course Substitution
- Prescribed Elective Substitution
- Elective Substitution
- Blanket Petition
- Cohort Petition



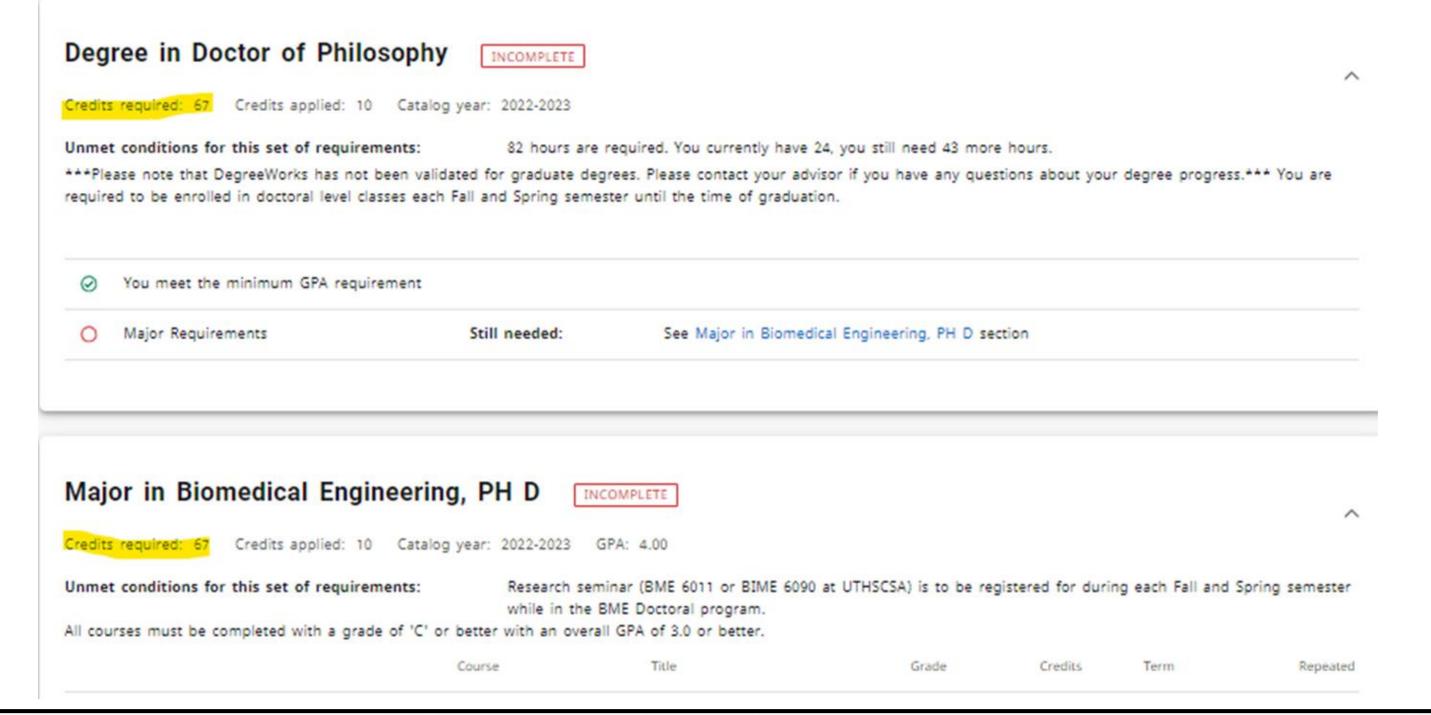
# Transfer of Graduate Credit Towards a Doctoral Degree (TRANS) (Transfer credit from other institutions)

- Student's degree requirements on DegreeWorks are updated according to the approved transfer credit petition.
  - For example, a student has 15 hours from UT Arlington approved to count towards their core and elective requirements. We did a "Remove Course and/or Change the Limit" exception to adjust the hours required for the electives section to account for the 3 hours of approved transfer credit.
  - Courses are not actually transferred, so you won't actually see a course applied to the area
  - You will notice there are up to 3 exceptions on a student's DegreeWorks
    - Adjusted degree required hours
    - Adjusted program hours
    - and sometimes adjusted for a specific degree requirement



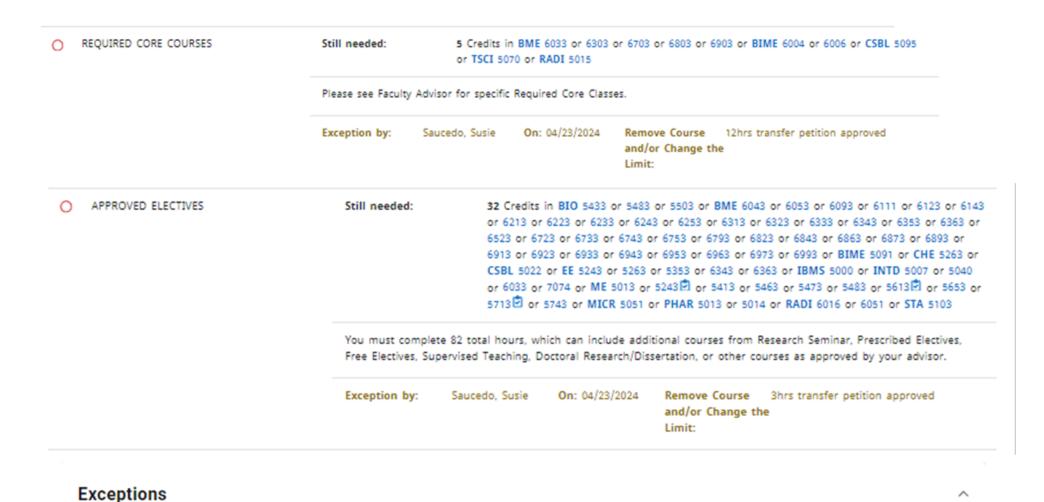
### **Example:**

# Transfer Credit Exception on DegreeWorks (Credit earned at Other Institutions)



### **Example:**

# Transfer Credit Exception on DegreeWorks (Credit earned at Other Institutions)



Created on Created by

04/23/2024

04/23/2024

Saucedo, Susie Major in Biomedical Engineering, PH D

Saucedo, Susie Major in Biomedical Engineering, PH D

Saucedo, Susie Degree in Doctor of Philosophy

Saucedo, Susie Major in Biomedical Engineering, PH D Yes

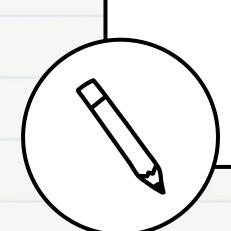
Description

12hrs transfer petition approved

3hrs transfer petition approved

15hrs transfer credit petition approved.

15hrs transfer credit petition approved.



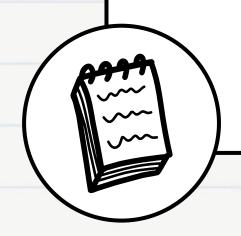
Type

Remove Course and/or Change the Limit

Enforced

# Transfer of Graduate Credit Towards a Doctoral Degree (TRANS) (Credit earned at UTSA)

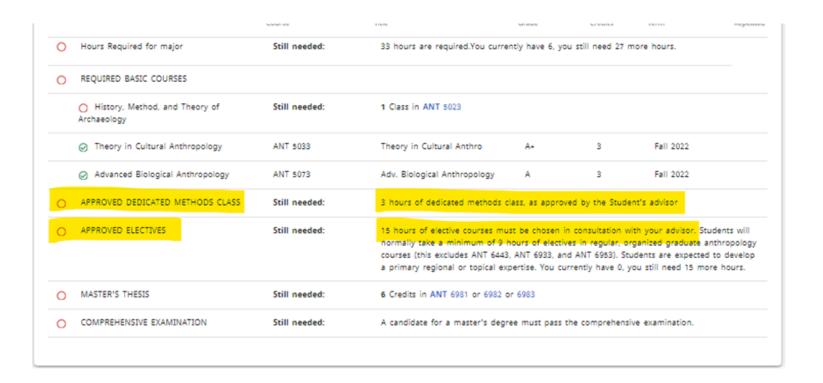
- •We send the approved form to Registrar/Graduation Coordination, and they change the course level from 02 to 03 (Master's --> Doctoral)
- •Once they make the course level change, then it will apply as expected in DegreeWorks



# Transfer of Graduate Credit Towards a Doctoral Degree (TRANS) (Credit earned at UTSA)

### Things to keep in mind:

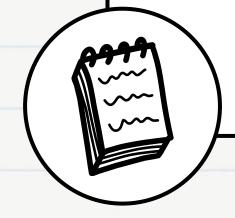
- Student completed a different course than what is stated in the catalog degree requirements for the new degree. Make sure you indicate the substitution.
  - Example: Student will be using ANT 6953 to substitute for ANT 5023.
- Master's degree has elective options and it states, "chosen in consultation with your advisor" (or similar verbiage). Indicate on form where you want the course applied, otherwise if not indicated then you will need to email RG with additional information or, RG will be reaching out for clarification on petition applicability.





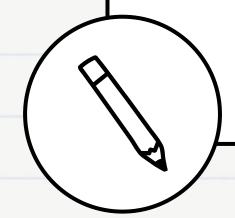
# Certificates

edits	required: 12 Credits applied: 12 Cata	alog year: 2023-2024	GPA: 3.83					
cou	rses must be completed with a grade of 'C	or better. Course	Title		Grade	Credits	Term	Repeate
0	Hours required for certificate							3.23
0	Real Estate Principles	FIN 5403	Real Estate Principles		Α	3	Fall 2022	
0	Real Estate Finance and Investment	FIN 6953	Independent Study		Α-	3	Spring 2024	
		Exception by:	Saucedo, Susie On: 02/16/2024 Substi		Substitute:	FIN6953 SP24 sub for FIN 5423 petitionapproved		petition
0	Real Estate Construction	FIN 6953	Independent Study		A	3	Spring 2023	
		Exception by:	Saucedo, Susie	On: 02/16/2024	Substitute:	FIN6953 SP23 sub for FIN 5443 approved petition		
0	Real Estate Development	FIN 5453	Real Estate Development		Α-	3	Fall 2023	

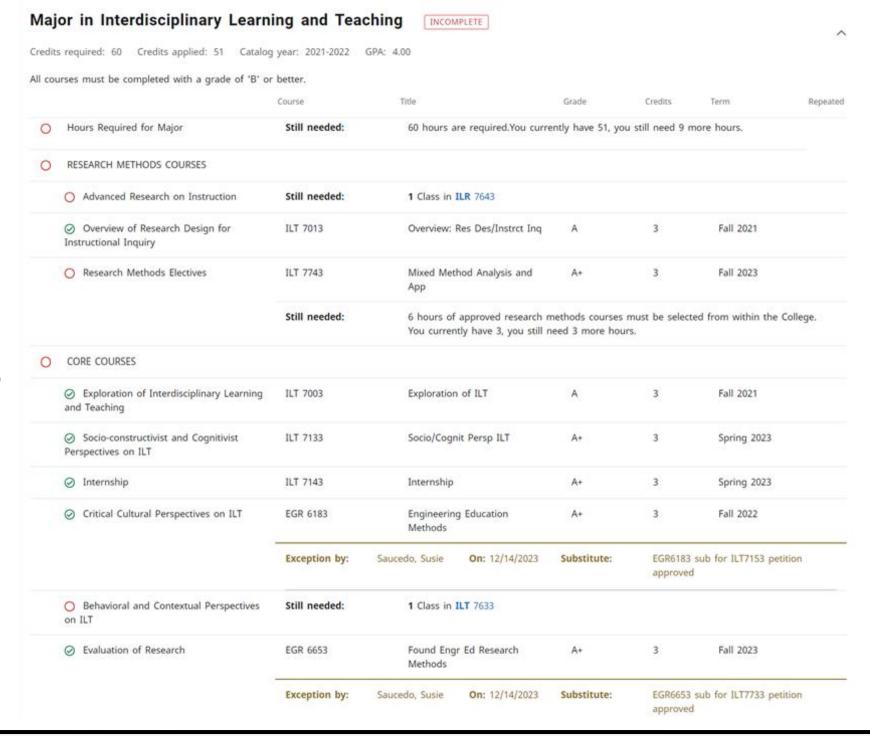


## Petition For Waiver of University Wide Requirements (PET)

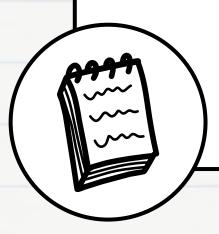
- Information on form is detrimental in ensuring a student's DegreeWorks is updated accurately
  - Program (include: thesis/non-thesis, concentration)
  - The course(s) abbreviation(s), number(s), and course title(s)
  - Which part of the catalog the substitution or approval will apply to. The more specific the better.
    - If there are several elective sections, indicate which elective section
    - Older petitions: Retention and Graduate Program Coordinator may reach out for additional information if it is unclear from the petition where a course should be applied on DegreeWorks, or if that section has been satisfied so the course is not applicable, etc...



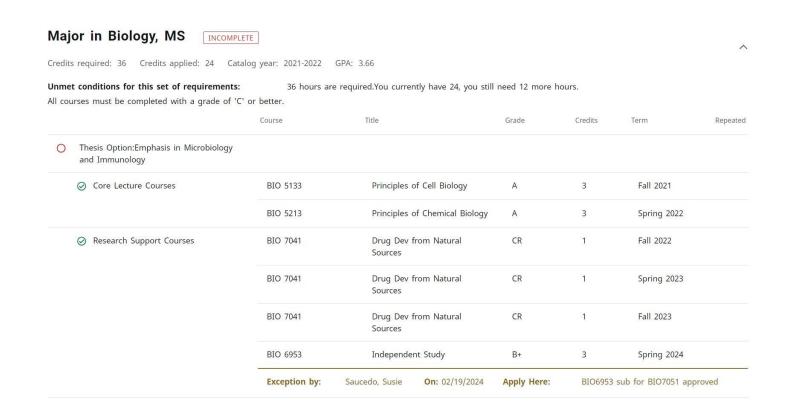
### Examples: DegreeWorks updated with petitions

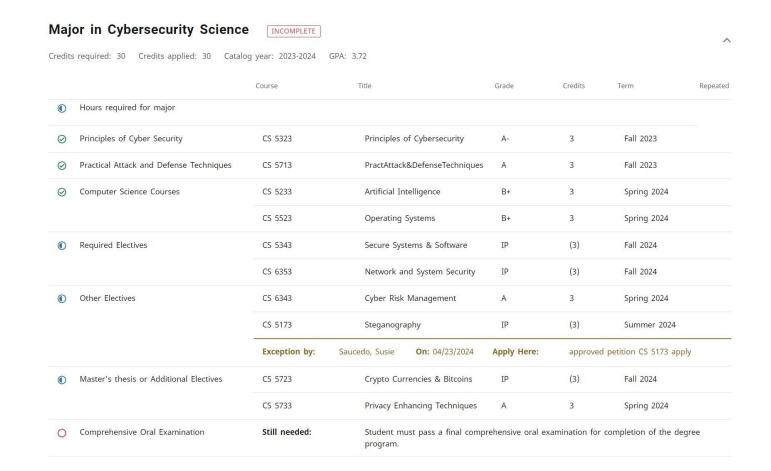


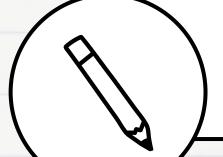




## Examples: DegreeWorks updated with petitions







Why it is important to be specific on course applicability.

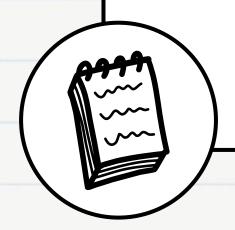
### Blanket & Cohort Petition

### Blanket petition

- Applies to ALL students in that catalog(s) and program (include thesis/non-thesis, concentration, track etc...).
- We use this approval to scribe DegreeWorks. This means that this course will automatically pull into the approved degree requirement area on DegreeWorks once a student is enrolled and/or has completed the course.

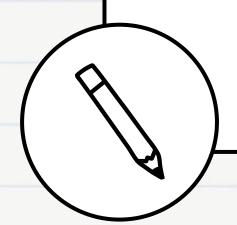
### Cohort petition

• We will do a manual exception for each student on the list of approved students



## Doctoral Committee Forms used to update DegreeWorks

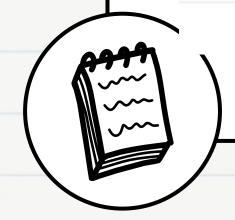
- Application for Candidacy For the Doctoral Degree (CAND)
- Application of Doctoral Dissertation Committee (DISS)
- Completion of Qualifying Exam (QUAL)
- Dissertation Proposal Approval (PROP)
- Certification of Completion of Dissertation Requirements for Doctoral Degree (CERT)
  - Used as final check for ProQuest submissions



## Doctoral Committee Forms on DegreeWorks

Force complete exception applied once the approved form is received by the GS DW Team

DOCTORAL MILESTONES	If you have completed any of the Doctoral Milestones and they are not checked, please contact your advisor or department and make sure they have submitted the appropriate Doctoral Committee forms to the Graduate School. If you have any questions email us at Graduate.School@utsa.edu.						
O Complete Qualifying Exam	Exception by:	Saucedo, Susie	<b>On</b> : 05/01/2024	Force Complete:	Milestone Completed/Xtender		
O Form your Dissertation Committee	Still needed:						
O Defend your Dissertation Proposal	Still needed:						
	Exception by:	Saucedo, Susie	On: 04/22/2024	Force Complete:	Milestone Completed/Xtender		
O Defend your Dissertation	Still needed:						
O Complete Final Submission of Documentation to the Graduate School	Still needed:						



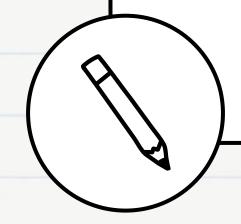
### Forms updated by Registrar

### Doctoral Degree to Interim Master's Degree Request (INTRM)

- Sent to Registrar and they change 03 applicable courses to 02 for the term in which they will award the Master's and then they change the courses back to 03 the semester after the degree has been conferred.
- Currently, we have noticed that sometimes the changing back to 03 for these courses does not occur.
   We will be meeting with their office to reassess the process. If you notice this for a student, let your RG know or email <a href="mailto:graduate.school@utsa.edu">graduate.school@utsa.edu</a>.

### • Change from Doctoral to Master's Degree (CHANGE)

- Once we receive this form we update the student's record in Banner.
  - NOTE: Typically, a Transfer of Graduate Credit Towards a Masters Degree form is submitted indicating courses that should be changed from 03 to 02. If the Registrar hasn't updated the Banner record yet, then we provide this information to them and they will update the students course record as requested. Once they complete their process, then you will see the 03 courses on the students new Master's DegreeWorks worksheet.

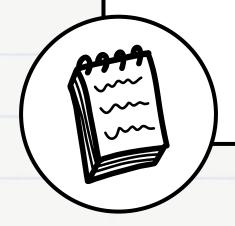


## Forms updated by Registrar

- Petition: Course(s) Exceeding Time Limitation (TIME)
  - Form is sent to the Registrar and they confirm that the courses can be used in the degree.
  - Courses that have exceeded the time limit are list at the bottom of Degree Works.

### Extra Courses - Credits Not Applied to Graduation Requirements

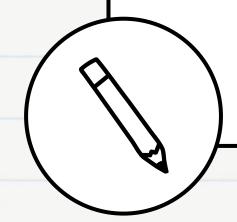
Credits applied: 9 Classes applied: 3							
Course	Title	Grade	Credits	Term	Repeated		
DEM 7803	DrRes: Comprehensive Exam Prep	A-	3	Summer 2016			
DEM 7903	Policy Development	A	3	Spring 2016			
URP 5393	Urban Planning Methods II	В	3	Summer 2015			



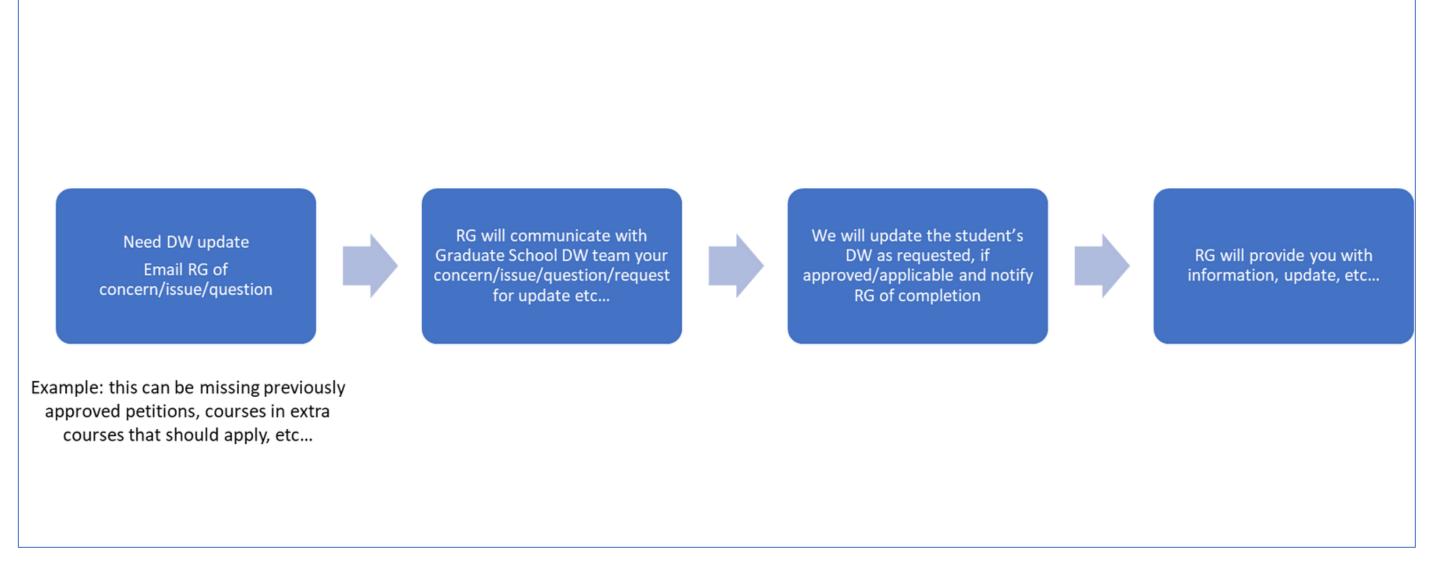
# Alert: Extra Courses



- If you see a course in the Extra Courses section on their DW, and it should apply to a specific degree requirement, then consider either:
  - the petition process for prescribed catalog
     requirements (course listed, course options listed)
  - o or if the catalog states "as approved by GAR" or similar verbiage, then email assigned Retention and Graduation Program Coordinators (RG) with official approval, they will share with Graduate School DW Team and we will update DW as requested.



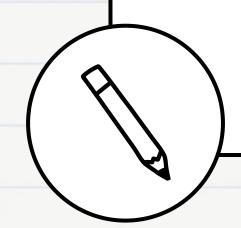
# DegreeWorks Workflow





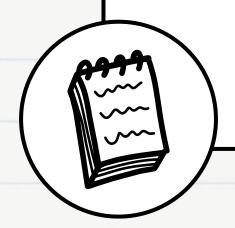
## Clarification requests

- RG's may reach out for additional clarification on the applicability of petitions.
  - Example: Petition states elective but there are three elective sections (prescribed, free, and additional electives). More typical of older petitions since new petition form requests more detailed information.
  - Example: SOC 5113 approved to sub for a core course, but the student ended up completing the required core course, so technically the petition is no longer applicable.



# Catalog degree requirement states "approved by GAR" or similar verbiage

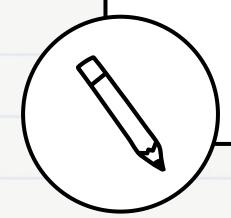
- Follow DegreeWorks Workflow
  - Provide email to RG from GAR stating they have approved the course to count towards that specific area of the catalog degree requirements.
- If there is a blanket approval, then you can indicate this on the email to RG and we will scribe it in DW, so that the course pulls in automatically for ALL students in the specified catalog year and program (include thesis/non-thesis, concentration etc...).
- If there is a chorot approval for a specific group of students, then indicate that on the email and we will manually update each student provided on that list.
  - Example: 10 PhD students were told to take a specific course to satisfy electives area, which in the catalog states "as approved by GAR," or similar verbiage, then you can include in an email to RG all students who are approved to use this course for that area indicated.



### Student Academic Progress

### **Quick Points**

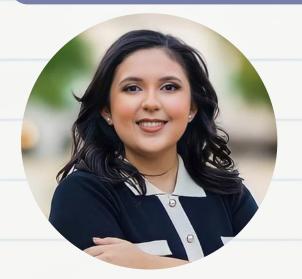
- Forms were updated to make it easier to apply approved petitions to Degree Works.
  - This will help alleviate confusion and the need to reach out for clarification.
  - Delays can slow updates to student's academic record.
  - When forms are not submitted in a timely manner, students may become concerned about the progress they see in Degree Works.
- The Graduate School received over 2200 forms this academic year.
  - It's essential that we all work together to ensure that every necessary form is submitted and approved in a timely manner.
  - Your attention to detail and commitment to this process are vital. By collaborating effectively and supporting one another, we can ensure Degree Works is accurately tracking student progress.





# Point of Contact (POC) within the Graduate School

### Forms and Policy Questions



—Clarissa Benavides

- Doctoral Committee forms and composition questions
- Petition for Reinstatement
- Graduate Council & Memberships
- POC Form Intake/processing



Gabby Zepeda

- Petitions and Other Forms
- POC Form processing and academic policy questions

Gradschooladmin@utsa.edu



**Ginger Hernandez** 

Academic Policy questions

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